

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK, LLC *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**SIXTEENTH MONTHLY FEE STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM NOVEMBER 1, 2023 THROUGH NOVEMBER 9, 2023**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and
reimbursement is sought:

November 1, 2023 through November 9, 2023

Amount of Compensation sought as
actual, reasonable and necessary:

\$394,771.50

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$0.00

This is a(n):

X Monthly ___ Interim ___ Final application

This is the SIXTEENTH monthly fee statement filed in this case.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 USA LLC (9450); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Celsius Network, LLC et al., and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 2779], dated June 8, 2023 (the “Interim Compensation Order”) and this Court’s *Order Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Effective as of July 13, 2022* [Docket No. 842], dated September 16, 2022, seeking compensation and reimbursement of expenses for the period of November 1, 2023 through November 9, 2023 (the “Sixteenth Monthly Period”). By this Fee Statement, A&M seeks payment of \$315,817.20 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Sixteenth Monthly Period (i.e., \$315,817.20), and (ii) reimbursement of \$0.00 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees worked by task by professional for the Sixteenth Monthly Period. Also attached as Exhibit D are time entry records for the Sixteenth Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M’s current billing rates.

| SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC November 1, 2023 through November 9, 2023 | | | | | |
|--|-------------------|-------------------------|-------------------------|------------------------|-----------------------|
| PROFESSIONAL | POSITION | GROUP | BILLING RATE | TOTAL HOURS | TOTAL FEES |
| Campagna, Robert | Managing Director | Restructuring | \$1,325.00 | 43.1 | \$57,107.50 |
| Hoeinghaus, Allison | Managing Director | Compensation & Benefits | \$1,250.00 | 0.2 | \$250.00 |
| Bixler, Holden | Managing Director | Case Management | \$1,050.00 | 7.3 | \$7,665.00 |
| Schreiber, Sam | Senior Director | Restructuring | \$925.00 | 32.3 | \$29,877.50 |
| Kinealy, Paul | Senior Director | Case Management | \$900.00 | 5.5 | \$4,950.00 |
| San Luis, Ana | Senior Director | Data Analysis | \$820.00 | 50.7 | \$41,574.00 |
| Brantley, Chase | Director | Restructuring | \$850.00 | 43 | \$36,550.00 |
| Ciriello, Andrew | Director | Restructuring | \$850.00 | 5.5 | \$4,675.00 |
| Wang, Gege | Manager | Data Analysis | \$550.00 | 65 | \$35,750.00 |
| Lucas, Emmet | Senior Associate | Restructuring | \$775.00 | 19.2 | \$14,880.00 |
| Vitols, Lauren | Senior Associate | Compensation & Benefits | \$600.00 | 58.2 | \$34,920.00 |
| Allison, Roger | Associate | Case Management | \$625.00 | 6.6 | \$4,125.00 |
| Calvert, Sam | Associate | Restructuring | \$600.00 | 49.7 | \$29,820.00 |
| Colangelo, Samuel | Associate | Restructuring | \$575.00 | 31.1 | \$17,882.50 |
| Wadzita, Brent | Associate | Case Management | \$575.00 | 65.8 | \$37,835.00 |
| Gacek, Chris | Associate | Data Analysis | \$425.00 | 59.3 | \$25,202.50 |
| Pogorzelski, Jon | Analyst | Case Management | \$475.00 | 16.9 | \$8,027.50 |
| Westner, Jack | Analyst | Case Management | \$425.00 | 8.2 | \$3,485.00 |
| Rivera-Rozo, Camila | Para Professional | Restructuring | \$325.00 | 0.6 | \$195.00 |
| Total | | | | 568.2 | \$394,771.50 |

Blended Rate:

694.78

| SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC November 1, 2023 through November 9, 2023 | | | |
|---|--|--------------------|-----------------------------|
| Task Code | Description | Total Hours | Total Fees Requested |
| ASSET SALES | Assist the Debtors and advisors with various asset sales including discussions with potential buyers, plan sponsors and back up bidders, attaining and submitting information for diligence related to the transaction / sale, supplying supporting analysis/forecasts and the creation/support of associated Agreements including schedules. | 2.7 | \$3,577.50 |
| BANKRUPTCY SUPPORT | Advise and assist the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements, intercompany reconciliations and bank related items. | 86.1 | \$75,485.00 |
| CASH FORECASTS | Advise and assist management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity, including required sales of cryptocurrencies. | 28.2 | \$23,887.50 |
| CLAIMS ADMINISTRATION & OBJECTIONS | Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel. | 154.7 | \$91,492.50 |
| COMMUNICATION | Assist the Debtors with communication planning and outreach to stakeholders, development of communication documents and talking points, and management of the call center. | 4.7 | \$1,997.50 |
| COURT HEARINGS | Prepare for and attend Court hearings. | 0.2 | \$250.00 |
| DATA MANAGEMENT | Assist the Debtors on matters concerning the Debtors' historical and current data systems, analytics, and data preservation. Activities include but are not limited to data analysis in support of the Debtors' reports, querying the Debtors' data sets, reconciling data from various sources, assisting in the response to data requests from external parties (Examiner, Unsecured Creditors Committee, Ad Hoc Groups, regulators, law enforcement, individual creditors, and others), extracting and aggregating data to support filing and amending Debtors' Statement of Financial Affairs, performing ad hoc inquiries into the location and interpretation of electronically stored information, performing lookbacks to establish historical customer activity patterns, and ongoing monitoring of data from live transactional systems. | 161.9 | \$95,503.00 |
| DUE DILIGENCE | Review and address inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, potential bidders and their advisors and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors' employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data summaries in response to such diligence requests. | 2.2 | \$2,240.00 |

| | | | |
|-------------------------------------|--|---------------------|----------------------------|
| FEE APP | Prepare the monthly and interim fee applications in accordance with Court guidelines. | 4.9 | \$2,667.50 |
| MEETINGS | Participate in meetings with Debtors' management, counsel, independent committee of the Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business. | 48.4 | \$40,106.00 |
| MONTHLY OPERATING REPORT/UST REPORT | Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee. | 2.4 | \$1,860.00 |
| MOTIONS/ORDERS | Complete analyses and assist the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby. | 12.5 | \$7,517.50 |
| PLAN / DISCLOSURE STATEMENT | Assist the Debtors and advisors with various analyses and assessment of the components included in and relating to the POR, Disclosure Statement, Schedules, and related documents. Complete analyses, including but not limited to liquidation and orderly wind down scenarios, and assist the Debtors with the Plan of Reorganization and Disclosure Statement. Assist Debtors with respect to steps required to emerge under the approved Plan of Reorganization. | 51.2 | \$43,530.00 |
| VENDOR MANAGEMENT | Assist the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions. | 8.1 | \$4,657.50 |
| Total | | <u>568.2</u> | <u>\$394,771.50</u> |

Blended Rate:

\$694.78

NOTICE

Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to proposed counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases.

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$315,817.20 which represents eighty percent (80%) of the compensation sought (i.e. \$394,771.50), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$0.00 in the total amount of \$315,817.20.

New York, NY
Dated: January 5, 2024

Respectfully submitted,

**ALVAREZ & MARSAL NORTH
AMERICA, LLC**

By: /s/ Robert Campagna
Robert Campagna
600 Madison Ave
New York, NY 10022
Telephone: 646.495.3586
rcampagna@alvarezandmarsal.com

*Financial Advisors to the Debtors and
Debtors in Possession*

Exhibit A

*Celsius Network, LLC, et al.,
Summary of Time Detail by Task
November 1, 2023 through November 9, 2023*

| <i>Task Description</i> | <i>Sum of Hours</i> | <i>Sum of Fees</i> |
|-------------------------------------|---------------------|----------------------------|
| ASSET SALES | 2.7 | \$3,577.50 |
| BANKRUPTCY SUPPORT | 86.1 | \$75,485.00 |
| CASH FORECASTS | 28.2 | \$23,887.50 |
| CLAIMS ADMINISTRATION & OBJECTIONS | 154.7 | \$91,492.50 |
| COMMUNICATION | 4.7 | \$1,997.50 |
| COURT HEARINGS | 0.2 | \$250.00 |
| DATA MANAGEMENT | 161.9 | \$95,503.00 |
| DUE DILIGENCE | 2.2 | \$2,240.00 |
| FEE APP | 4.9 | \$2,667.50 |
| MEETINGS | 48.4 | \$40,106.00 |
| MONTHLY OPERATING REPORT/UST REPORT | 2.4 | \$1,860.00 |
| MOTIONS/ORDERS | 12.5 | \$7,517.50 |
| PLAN / DISCLOSURE STATEMENT | 51.2 | \$43,530.00 |
| VENDOR MANAGEMENT | 8.1 | \$4,657.50 |
| <i>Total</i> | <u><u>568.2</u></u> | <u><u>\$394,771.50</u></u> |

***Celsius Network, LLC, et al.,
Summary of Time Detail by Professional
November 1, 2023 through November 9, 2023***

| <i>Professional</i> | <i>Position</i> | <i>Billing Rate</i> | <i>Sum of Hours</i> | <i>Sum of Fees</i> |
|----------------------------|------------------------|----------------------------|----------------------------|---------------------------|
| Campagna, Robert | Managing Director | \$1,325.00 | 43.1 | \$57,107.50 |
| Hoeninghaus, Allison | Managing Director | \$1,250.00 | 0.2 | \$250.00 |
| Bixler, Holden | Managing Director | \$1,050.00 | 7.3 | \$7,665.00 |
| Schreiber, Sam | Senior Director | \$925.00 | 32.3 | \$29,877.50 |
| Kinealy, Paul | Senior Director | \$900.00 | 5.5 | \$4,950.00 |
| San Luis, Ana | Senior Director | \$820.00 | 50.7 | \$41,574.00 |
| Brantley, Chase | Director | \$850.00 | 43.0 | \$36,550.00 |
| Ciriello, Andrew | Director | \$850.00 | 5.5 | \$4,675.00 |
| Wang, Gege | Manager | \$550.00 | 65.0 | \$35,750.00 |
| Lucas, Emmet | Senior Associate | \$775.00 | 19.2 | \$14,880.00 |
| Vitols, Lauren | Senior Associate | \$600.00 | 58.2 | \$34,920.00 |
| Allison, Roger | Associate | \$625.00 | 6.6 | \$4,125.00 |
| Calvert, Sam | Associate | \$600.00 | 49.7 | \$29,820.00 |
| Colangelo, Samuel | Associate | \$575.00 | 31.1 | \$17,882.50 |
| Wadzita, Brent | Associate | \$575.00 | 65.8 | \$37,835.00 |
| Gacek, Chris | Associate | \$425.00 | 59.3 | \$25,202.50 |
| Pogorzelski, Jon | Analyst | \$475.00 | 16.9 | \$8,027.50 |
| Westner, Jack | Analyst | \$425.00 | 8.2 | \$3,485.00 |
| Rivera-Rozo, Camila | Para Professional | \$325.00 | 0.6 | \$195.00 |
| | | <i>Total</i> | 568.2 | \$394,771.50 |

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 9, 2023*

ASSET SALES

Assist the Debtors and advisors with various asset sales including discussions with potential buyers, plan sponsors and back up bidders, attaining and submitting information for diligence related to the transaction / sale, supplying supporting analysis/forecasts and the creation/support of associated Agreements including schedules.

| Professional | Position | Billing Rate | Sum of Hours | Sum of Fees |
|------------------|----------------------|--------------|--------------|-------------|
| Campagna, Robert | Managing Director | \$1,325 | 2.7 | \$3,577.50 |
| | | | 2.7 | \$3,577.50 |
| | Average Billing Rate | | | \$1,325.00 |

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 9, 2023*

BANKRUPTCY SUPPORT

Advise and assist the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements, intercompany reconciliations and bank related items.

| Professional | Position | Billing Rate | Sum of Hours | Sum of Fees |
|----------------------|-------------------|--------------|--------------|-------------|
| Bixler, Holden | Managing Director | \$1,050 | 1.3 | \$1,365.00 |
| Campagna, Robert | Managing Director | \$1,325 | 14.6 | \$19,345.00 |
| Kinealy, Paul | Senior Director | \$900 | 0.4 | \$360.00 |
| Schreiber, Sam | Senior Director | \$925 | 17.0 | \$15,725.00 |
| Brantley, Chase | Director | \$850 | 26.9 | \$22,865.00 |
| Ciriello, Andrew | Director | \$850 | 1.4 | \$1,190.00 |
| Calvert, Sam | Associate | \$600 | 21.9 | \$13,140.00 |
| Colangelo, Samuel | Associate | \$575 | 1.2 | \$690.00 |
| Wadzita, Brent | Associate | \$575 | 1.4 | \$805.00 |
| | | | 86.1 | \$75,485.00 |
| Average Billing Rate | | | | \$876.71 |

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 9, 2023*

CASH FORECASTS

Advise and assist management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity, including required sales of cryptocurrencies.

| Professional | Position | Billing Rate | Sum of Hours | Sum of Fees |
|-------------------|-------------------|--------------|--------------|-------------|
| Campagna, Robert | Managing Director | \$1,325 | 3.8 | \$5,035.00 |
| Schreiber, Sam | Senior Director | \$925 | 0.2 | \$185.00 |
| Brantley, Chase | Director | \$850 | 5.9 | \$5,015.00 |
| Lucas, Emmet | Senior Associate | \$775 | 15.6 | \$12,090.00 |
| Calvert, Sam | Associate | \$600 | 0.4 | \$240.00 |
| Colangelo, Samuel | Associate | \$575 | 2.3 | \$1,322.50 |
| | | | 28.2 | \$23,887.50 |
| | | | | \$847.07 |
| | | | | |

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 9, 2023*

CLAIMS ADMINISTRATION & OBJECTIONS

Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.

| Professional | Position | Billing Rate | Sum of Hours | Sum of Fees |
|----------------------|-------------------|--------------|--------------|-------------|
| Bixler, Holden | Managing Director | \$1,050 | 2.3 | \$2,415.00 |
| Campagna, Robert | Managing Director | \$1,325 | 1.1 | \$1,457.50 |
| Kinealy, Paul | Senior Director | \$900 | 3.6 | \$3,240.00 |
| Ciriello, Andrew | Director | \$850 | 0.9 | \$765.00 |
| Lucas, Emmet | Senior Associate | \$775 | 0.2 | \$155.00 |
| Vitols, Lauren | Senior Associate | \$600 | 56.8 | \$34,080.00 |
| Allison, Roger | Associate | \$625 | 4.9 | \$3,062.50 |
| Colangelo, Samuel | Associate | \$575 | 1.1 | \$632.50 |
| Wadzita, Brent | Associate | \$575 | 62.0 | \$35,650.00 |
| Pogorzelski, Jon | Analyst | \$475 | 15.4 | \$7,315.00 |
| Westner, Jack | Analyst | \$425 | 6.4 | \$2,720.00 |
| | | | 154.7 | \$91,492.50 |
| Average Billing Rate | | | | \$591.42 |

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 9, 2023*

COMMUNICATION

Assist the Debtors with communication planning and outreach to stakeholders, development of communication documents and talking points, and management of the call center.

| <i>Professional</i> | <i>Position</i> | <i>Billing Rate</i> | <i>Sum of Hours</i> | <i>Sum of Fees</i> |
|---------------------|-----------------------------|---------------------|---------------------|--------------------|
| Gacek, Chris | Associate | \$425 | 4.7 | \$1,997.50 |
| | | | 4.7 | \$1,997.50 |
| | <i>Average Billing Rate</i> | | | \$425.00 |

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 9, 2023*

COURT HEARINGS

Prepare for and attend Court hearings.

| <i>Professional</i> | <i>Position</i> | <i>Billing Rate</i> | <i>Sum of Hours</i> | <i>Sum of Fees</i> |
|---------------------|-------------------|---------------------|---------------------|--------------------|
| Hoeinghaus, Allison | Managing Director | \$1,250 | 0.2 | \$250.00 |
| | | | 0.2 | \$250.00 |
| | | | | \$1,250.00 |
| | | | | |

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 9, 2023*

DATA MANAGEMENT

Assist the Debtors on matters concerning the Debtors' historical and current data systems, analytics, and data preservation. Activities include but are not limited to data analysis in support of the Debtors' reports, querying the Debtors' data sets, reconciling data from various sources, assisting in the response to data requests from external parties (Examiner, Unsecured Creditors Committee, Ad Hoc Groups, regulators, law enforcement, individual creditors, and others), extracting and aggregating data to support filing and amending Debtors' Statement of Financial Affairs, performing ad hoc inquiries into the location and interpretation of electronically stored information, performing lookbacks to establish historical

| <i>Professional</i> | <i>Position</i> | <i>Billing Rate</i> | <i>Sum of Hours</i> | <i>Sum of Fees</i> |
|---------------------|-----------------|---------------------|---------------------|--------------------|
| San Luis, Ana | Senior Director | \$820 | 47.9 | \$39,278.00 |
| Wang, Gege | Manager | \$550 | 62.2 | \$34,210.00 |
| Gacek, Chris | Associate | \$425 | 51.8 | \$22,015.00 |
| | | | 161.9 | \$95,503.00 |
| | | | | \$589.89 |

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 9, 2023*

DUE DILIGENCE

Review and address inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, potential bidders and their advisors and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors' employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data

| <i>Professional</i> | <i>Position</i> | <i>Billing Rate</i> | <i>Sum of Hours</i> | <i>Sum of Fees</i> |
|---------------------|-------------------|---------------------|---------------------|--------------------|
| Campagna, Robert | Managing Director | \$1,325 | 1.3 | \$1,722.50 |
| Colangelo, Samuel | Associate | \$575 | 0.9 | \$517.50 |
| | | | 2.2 | \$2,240.00 |
| | | | | \$1,018.18 |
| | | | | |

Average Billing Rate

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 9, 2023*

FEE APP

Prepare the monthly and interim fee applications in accordance with Court guidelines.

| <i>Professional</i> | <i>Position</i> | <i>Billing Rate</i> | <i>Sum of Hours</i> | <i>Sum of Fees</i> |
|---------------------|-------------------|---------------------|---------------------|--------------------|
| Colangelo, Samuel | Associate | \$575 | 4.3 | \$2,472.50 |
| Rivera-Rozo, Camila | Para Professional | \$325 | 0.6 | \$195.00 |
| | | | 4.9 | \$2,667.50 |
| | | | | \$544.39 |
| | | | | |

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 9, 2023*

MEETINGS

Participate in meetings with Debtors' management, counsel, independent committee of the Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.

| <i>Professional</i> | <i>Position</i> | <i>Billing Rate</i> | <i>Sum of Hours</i> | <i>Sum of Fees</i> |
|---------------------|-------------------|---------------------|---------------------|--------------------|
| Bixler, Holden | Managing Director | \$1,050 | 1.0 | \$1,050.00 |
| Campagna, Robert | Managing Director | \$1,325 | 8.9 | \$11,792.50 |
| Kinealy, Paul | Senior Director | \$900 | 1.5 | \$1,350.00 |
| San Luis, Ana | Senior Director | \$820 | 2.8 | \$2,296.00 |
| Schreiber, Sam | Senior Director | \$925 | 6.1 | \$5,642.50 |
| Brantley, Chase | Director | \$850 | 7.7 | \$6,545.00 |
| Ciriello, Andrew | Director | \$850 | 1.2 | \$1,020.00 |
| Wang, Gege | Manager | \$550 | 2.8 | \$1,540.00 |
| Lucas, Emmet | Senior Associate | \$775 | 0.5 | \$387.50 |
| Vitols, Lauren | Senior Associate | \$600 | 1.4 | \$840.00 |
| Allison, Roger | Associate | \$625 | 1.7 | \$1,062.50 |
| Calvert, Sam | Associate | \$600 | 2.4 | \$1,440.00 |
| Colangelo, Samuel | Associate | \$575 | 1.9 | \$1,092.50 |
| Gacek, Chris | Associate | \$425 | 2.8 | \$1,190.00 |
| Wadzita, Brent | Associate | \$575 | 2.4 | \$1,380.00 |
| Pogorzelski, Jon | Analyst | \$475 | 1.5 | \$712.50 |
| Westner, Jack | Analyst | \$425 | 1.8 | \$765.00 |

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 9, 2023*

Average Billing Rate

48.4

\$40,106.00

\$828.64

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 9, 2023*

**MONTHLY OPERATING
REPORT/UST REPORT**

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee.

| <i>Professional</i> | <i>Position</i> | <i>Billing Rate</i> | <i>Sum of Hours</i> | <i>Sum of Fees</i> |
|---------------------|-----------------------------|---------------------|---------------------|--------------------|
| Lucas, Emmet | Senior Associate | \$775 | 2.4 | \$1,860.00 |
| | | | 2.4 | \$1,860.00 |
| | <i>Average Billing Rate</i> | | | \$775.00 |

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 9, 2023*

MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby.

| <i>Professional</i> | <i>Position</i> | <i>Billing Rate</i> | <i>Sum of Hours</i> | <i>Sum of Fees</i> |
|---------------------|-----------------|---------------------|---------------------|----------------------|
| Ciriello, Andrew | Director | \$850 | 1.2 | \$1,020.00 |
| Colangelo, Samuel | Associate | \$575 | 11.3 | \$6,497.50 |
| | | | 12.5 | \$7,517.50 |
| | | | | \$601.40 |
| | | | | Average Billing Rate |

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 9, 2023*

PLAN / DISCLOSURE STATEMENT

Assist the Debtors and advisors with various analyses and assessment of the components included in and relating to the POR, Disclosure Statement, Schedules, and related documents. Complete analyses, including but not limited to liquidation and orderly wind down scenarios, and assist the Debtors with the Plan of Reorganization and Disclosure Statement. Assist Debtors with respect to steps required to emerge under the approved Plan of Reorganization.

| Professional | Position | Billing Rate | Sum of Hours | Sum of Fees |
|----------------------|-------------------|--------------|--------------|-------------|
| Bixler, Holden | Managing Director | \$1,050 | 2.7 | \$2,835.00 |
| Campagna, Robert | Managing Director | \$1,325 | 10.7 | \$14,177.50 |
| Schreiber, Sam | Senior Director | \$925 | 9.0 | \$8,325.00 |
| Brantley, Chase | Director | \$850 | 2.5 | \$2,125.00 |
| Ciriello, Andrew | Director | \$850 | 0.8 | \$680.00 |
| Lucas, Emmet | Senior Associate | \$775 | 0.5 | \$387.50 |
| Calvert, Sam | Associate | \$600 | 25.0 | \$15,000.00 |
| | | | 51.2 | \$43,530.00 |
| Average Billing Rate | | | | \$850.20 |

Exhibit C

*Celsius Network, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 9, 2023*

VENDOR MANAGEMENT

Assist the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions.

| <i>Professional</i> | <i>Position</i> | <i>Billing Rate</i> | <i>Sum of Hours</i> | <i>Sum of Fees</i> |
|---------------------|----------------------|---------------------|---------------------|--------------------|
| Colangelo, Samuel | Associate | \$575 | 8.1 | \$4,657.50 |
| | | | 8.1 | \$4,657.50 |
| | | | | |
| | Average Billing Rate | | | \$575.00 |

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 9, 2023***

ASSET SALES

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Campagna, Robert | 11/6/2023 | 0.6 | Review of process letter regarding updated backup bid prepared by K&E. |
| Campagna, Robert | 11/7/2023 | 2.1 | Prepared detailed steps / action items for inclusion in backup bid process letter for revised bids. |
| Subtotal | | 2.7 | |

BANKRUPTCY SUPPORT

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|--|
| Brantley, Chase | 11/1/2023 | 0.9 | Call with UCC, W&C, M3, PWP, Celsius, and R. Campagna and S. Schreiber (A&M) to discuss mining operations, Cedarvale acquisition, and rig deployments. |
| Brantley, Chase | 11/1/2023 | 0.4 | Respond to questions from the Company and EY re: audit. |
| Brantley, Chase | 11/1/2023 | 1.4 | Begin to analyze distribution model output and prepare list of open items to discuss with the team. |
| Calvert, Sam | 11/1/2023 | 1.0 | Revisions to MOR reporting summary per request from J. Fan (Celsius), distribution thereof. |
| Campagna, Robert | 11/1/2023 | 0.9 | Call with UCC, W&C, M3, PWP, Celsius, and S. Schreiber and C. Brantley (A&M) to discuss mining operations, Cedarvale acquisition, and rig deployments. |
| Ciriello, Andrew | 11/1/2023 | 0.4 | Call with A. Seetharaman (CEL) regarding completion of audit |
| Schreiber, Sam | 11/1/2023 | 0.4 | Review technical elements of media request for comment. |
| Schreiber, Sam | 11/1/2023 | 0.9 | Review updated Core settlement and potential impacts on estate operations and cash flows. |
| Schreiber, Sam | 11/1/2023 | 2.2 | Research public filings of potential counterparty related to credit-worthiness. |
| Schreiber, Sam | 11/1/2023 | 0.9 | Call with UCC, W&C, M3, PWP, Celsius, and R. Campagna and C. Brantley (A&M) to discuss mining operations, Cedarvale acquisition, and rig deployments. |
| Bixler, Holden | 11/2/2023 | 0.6 | Review updated claims distribution and objection calendar. |
| Bixler, Holden | 11/2/2023 | 0.7 | Correspond with L. Workman (CEL) and A&M team re: issue with balance entry ledger. |
| Brantley, Chase | 11/2/2023 | 0.3 | Call with S. Calvert (A&M) re: mining temporary hosting solution profitability analysis. |
| Brantley, Chase | 11/2/2023 | 1.1 | Review and provide comments to the Company for the hosting site profitability analysis. |
| Brantley, Chase | 11/2/2023 | 0.6 | Correspond with team re: certain mining data and docket requests to share with the Company. |
| Brantley, Chase | 11/2/2023 | 0.7 | Review budget and project schedule provided by USBTC ahead of call. |
| Calvert, Sam | 11/2/2023 | 1.6 | Review of hash price calculation and temporary hosting solution profitability analysis, providing comments thereto. |

Exhibit D

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 9, 2023*

BANKRUPTCY SUPPORT

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|--|
| Calvert, Sam | 11/2/2023 | 0.3 | Call with C. Brantley (A&M) re: mining temporary hosting solution profitability analysis. |
| Campagna, Robert | 11/2/2023 | 1.1 | Review / edit management representation letter required in connection with mining audit. |
| Campagna, Robert | 11/2/2023 | 0.7 | Call with T. Ramos (CEL) to discuss staffing updates, preparations for post-emergence work streams, and other items. |
| Schreiber, Sam | 11/2/2023 | 0.4 | Respond to Celsius questions related to post-emergence work streams. |
| Schreiber, Sam | 11/2/2023 | 0.7 | Prepare responses to media request for comment following Celsius request. |
| Schreiber, Sam | 11/2/2023 | 0.4 | Review and provide comments on draft management representations letter related to historical mining audits. |
| Brantley, Chase | 11/3/2023 | 0.4 | Review financials of proposed settlement party and outline list of questions. |
| Brantley, Chase | 11/3/2023 | 1.2 | all with USBTC, Celsius teams, K. Wofford (W&C), M3 team, UCC members, S. Schreiber and S. Calvert (A&M) re: USBTC proposed budget and timing of construction of Cedarvale site. |
| Brantley, Chase | 11/3/2023 | 0.3 | Call with R. Campagna and S. Schreiber (A&M) to discuss next steps in backup planning. |
| Brantley, Chase | 11/3/2023 | 0.4 | Correspond with the Company and team re: contracts to be assigned to NewCo. |
| Brantley, Chase | 11/3/2023 | 0.6 | Call with USBTC, Celsius teams, UCC members, S. Calvert and S. Schreiber (A&M) re: USBTC proposed budget and timing of construction of Cedarvale site. |
| Calvert, Sam | 11/3/2023 | 0.6 | Call with USBTC, Celsius teams, UCC members, C. Brantley and S. Schreiber (A&M) re: USBTC proposed budget and timing of construction of Cedarvale site. |
| Calvert, Sam | 11/3/2023 | 1.2 | Call with USBTC, Celsius teams, K. Wofford (W&C), M3 team, UCC members, and S. Schreiber (A&M) re: USBTC proposed budget and timing of construction of Cedarvale site. |
| Campagna, Robert | 11/3/2023 | 0.3 | Call with S. Schreiber and C. Brantley (A&M) to discuss next steps in backup planning |
| Campagna, Robert | 11/3/2023 | 1.3 | Financial analysis of Reliz balance sheet, income statement and ability to service debt. |
| Schreiber, Sam | 11/3/2023 | 0.2 | Call with J. Block (Fahrenheit) to discuss audit process. |
| Schreiber, Sam | 11/3/2023 | 1.2 | Call with USBTC, Celsius teams, K. Wofford (W&C), M3 team, UCC members, and S. Calvert (A&M) re: USBTC proposed budget and timing of construction of Cedarvale site. |
| Schreiber, Sam | 11/3/2023 | 0.2 | Update draft management representations letter related to historical mining audits. |
| Schreiber, Sam | 11/3/2023 | 1.7 | Analyze financial statements of certain counterparty related to settlement proposal and feasibility of counterparty follow through. |
| Schreiber, Sam | 11/3/2023 | 0.3 | Call with R. Campagna and C. Brantley (A&M) to discuss next steps in backup planning. |

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 9, 2023***

BANKRUPTCY SUPPORT

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Schreiber, Sam | 11/3/2023 | 0.6 | Call with USBTC, Celsius teams, UCC members, C. Brantley and S. Calvert (A&M) re: USBTC proposed budget and timing of construction of Cedarvale site. |
| Brantley, Chase | 11/4/2023 | 0.5 | Call with UCC committee members, UCC advisors, and the mining team to discuss new hosting deal. |
| Brantley, Chase | 11/4/2023 | 0.2 | Share with team the profitability analysis prepared to support the new hosting deal. |
| Schreiber, Sam | 11/5/2023 | 0.1 | Incorporate Celsius feedback in audit representations letter. |
| Schreiber, Sam | 11/5/2023 | 0.2 | Call with J. Block (Fahrenheit) to discuss finalization of mining audits. |
| Brantley, Chase | 11/6/2023 | 0.4 | Call with D. Albert (Celsius) to discuss case progression and next steps. |
| Brantley, Chase | 11/6/2023 | 0.3 | Correspond with K&E re: setting up call with proposed settlement party. |
| Brantley, Chase | 11/6/2023 | 1.1 | Continue to analyze distribution model output and summary of claims and recoveries. |
| Campagna, Robert | 11/6/2023 | 0.9 | Review email chain related to Lithuania entities and path forward. |
| Ciriello, Andrew | 11/6/2023 | 0.4 | Analyze coins in Lithuania and custody workspaces and correspond with Celsius and K&E regarding the same |
| Colangelo, Samuel | 11/6/2023 | 0.5 | Assemble historical and forecast professional fee schedule per request from Celsius team. |
| Colangelo, Samuel | 11/6/2023 | 0.3 | Update PMO deck to reflect current status of workstreams and case updates for week of 11/6/2023. |
| Schreiber, Sam | 11/6/2023 | 0.2 | Call with J. Block (Fahrenheit) to discuss timeline to finalize mining audits. |
| Schreiber, Sam | 11/6/2023 | 1.8 | Review historical Mining financial statements prior to audit finalization. |
| Schreiber, Sam | 11/6/2023 | 1.1 | Prepare final draft of management rep letter for audit finalization. |
| Schreiber, Sam | 11/6/2023 | 0.4 | Review correspondence from USBTC regarding Cedarvale process and timing. |
| Brantley, Chase | 11/7/2023 | 1.0 | Call with Celsius, R. Campagna and S. Schreiber (A&M) to discuss Cedarvale progress and agreement. |
| Brantley, Chase | 11/7/2023 | 0.7 | Call with UCC, USBTC, Celsius, R. Campagna and S. Schreiber (A&M) to discuss Cedarvale interim services agreement, budget, and next steps. |
| Brantley, Chase | 11/7/2023 | 0.7 | Correspond with team, the Company, Cleary Gottlieb and USBTC re: contracts to be assigned. |
| Brantley, Chase | 11/7/2023 | 1.2 | Review Cedarvale spend cap analysis and outline open items and questions to discuss with the Committee. |
| Brantley, Chase | 11/7/2023 | 0.9 | Correspond with M3 and team re: mining backup bid proposal. |
| Brantley, Chase | 11/7/2023 | 0.4 | Correspond with D. Tappen (Celsius) and K&E re: coin monetization next steps. |

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 9, 2023***

BANKRUPTCY SUPPORT

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Brantley, Chase | 11/7/2023 | 0.9 | Review and provide comments for the BRIC process letter. |
| Calvert, Sam | 11/7/2023 | 2.4 | Review and revisions to opportunity cost build file provided by USBTC. |
| Calvert, Sam | 11/7/2023 | 2.2 | Review of capital expenditures budget and providing summary thereof ahead of internal calls. |
| Campagna, Robert | 11/7/2023 | 1.0 | Call with C. Ferraro (Celsius), S. Schreiber and C. Brantley (A&M) to discuss Cedarvale progress and agreement. |
| Campagna, Robert | 11/7/2023 | 0.7 | Call with UCC, USBTC, Celsius, S. Schreiber and C. Brantley (A&M) to discuss Cedarvale interim services agreement, budget, and next steps. |
| Campagna, Robert | 11/7/2023 | 0.6 | Review initial draft of proposed Cedarvale build out budget and timing of implied spending. |
| Colangelo, Samuel | 11/7/2023 | 0.4 | Update mining contract list per internal request. |
| Schreiber, Sam | 11/7/2023 | 1.0 | Call with Celsius, R. Campagna and C. Brantley (A&M) to discuss Cedarvale progress and agreement. |
| Schreiber, Sam | 11/7/2023 | 0.7 | Call with UCC, USBTC, Celsius, R. Campagna and C. Brantley (A&M) to discuss Cedarvale interim services agreement, budget, and next steps. |
| Schreiber, Sam | 11/7/2023 | 1.4 | Review Cedarvale milestone diligence materials provided by USBTC. |
| Brantley, Chase | 11/8/2023 | 1.1 | Call with Celsius mining, M3, W&C teams, R. Campagna and S. Calvert (A&M) re: Cedarvale site purchase accounting and effects on build budget. |
| Brantley, Chase | 11/8/2023 | 0.6 | Analyze revised profitability analysis of proposed new hosting deal. |
| Brantley, Chase | 11/8/2023 | 0.7 | Call with R. Man (Celsius) to discuss staking and Proof Group. |
| Brantley, Chase | 11/8/2023 | 1.0 | Participate in call with the mining team to discuss latest development on hosting proposal and Cedarvale build. |
| Brantley, Chase | 11/8/2023 | 1.1 | Mining sub committee call committee co-chairs, K&E, PWP, W&C, M3, Celsius team. |
| Brantley, Chase | 11/8/2023 | 0.5 | Review Proof Group staking data and begin to summarize Proof Group staking performance recap. |
| Brantley, Chase | 11/8/2023 | 0.3 | Continue to correspond with D. Tappen (Celsius) and K&E re: coin monetization next steps. |
| Brantley, Chase | 11/8/2023 | 0.7 | Call with S. Calvert (A&M) re: updates on mining site profitability analysis and discussion of next steps. |
| Brantley, Chase | 11/8/2023 | 0.4 | Continue to correspond with the Company, Cleary Gottlieb and USBTC re: contracts to be assigned. |
| Calvert, Sam | 11/8/2023 | 2.4 | Creation of potential new mining site profitability analysis. |
| Calvert, Sam | 11/8/2023 | 0.7 | Calls with C. Brantley (A&M) re: updates on mining profitability analysis and discussion of next steps. |

***Celsius Network, LLC, et al.,
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November 1, 2023 through November 9, 2023***

BANKRUPTCY SUPPORT

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|--|
| Calvert, Sam | 11/8/2023 | 0.6 | Updates to potential new mining site profitability analysis per comments from C. Brantley (A&M). |
| Calvert, Sam | 11/8/2023 | 1.1 | Call with Celsius mining, M3, W&C teams, R. Campagna and C. Brantley (A&M) re: Cedarvale site purchase accounting and effects on build budget. |
| Campagna, Robert | 11/8/2023 | 0.7 | Review EFH response / appeal to prior Order for response to allegations raised. |
| Campagna, Robert | 11/8/2023 | 0.5 | Partial participation in call with Celsius mining, M3, W&C teams, C. Brantley and S. Calvert (A&M) re: Cedarvale site purchase accounting and effects on build budget. |
| Campagna, Robert | 11/8/2023 | 0.4 | Call with D. Barse (Celsius) to Cedarvale plans. |
| Wadzita, Brent | 11/8/2023 | 1.4 | Analyze finding of fact, conclusions of law, and order confirming the modified joint chapter 11 plan and impact to claims and distributions. |
| Brantley, Chase | 11/9/2023 | 0.5 | Call with the mining team, M3 and PWP to discuss build plans for Cedarvale. |
| Brantley, Chase | 11/9/2023 | 1.9 | Review latest draft of Form 10 and note certain figures to verify with team. |
| Brantley, Chase | 11/9/2023 | 0.6 | Correspond with the Company and team re: Proof Group summary. |
| Brantley, Chase | 11/9/2023 | 0.9 | Continue to draft summary of Proof Group staking performance and share with team. |
| Calvert, Sam | 11/9/2023 | 2.7 | Creation of fact checker spreadsheet for Form 10 draft. |
| Calvert, Sam | 11/9/2023 | 2.6 | Creation of Cedarvale build approach selection profitability analysis. |
| Calvert, Sam | 11/9/2023 | 0.8 | Update and edit Cedarvale build approach selection profitability analysis per internal comments. |
| Calvert, Sam | 11/9/2023 | 0.8 | Updates to Cedarvale build approach selection profitability analysis and correspondence with Celsius mining team re: same. |
| Calvert, Sam | 11/9/2023 | 0.9 | Review of latest entity balance sheet figures and correspondence with K&E re: same. |
| Campagna, Robert | 11/9/2023 | 1.1 | Review of Cedarvale capex forecasts and purchase price allocations. |
| Campagna, Robert | 11/9/2023 | 1.8 | Review of draft response to Bric. |
| Campagna, Robert | 11/9/2023 | 0.7 | Review and revise summary of recent staking activities. |
| Campagna, Robert | 11/9/2023 | 1.3 | Review of Mining audited financial statement with focus on footnotes. |
| Campagna, Robert | 11/9/2023 | 0.6 | Call with T. Ramos (CEL) to discuss distribution work stream. |
| Ciriello, Andrew | 11/9/2023 | 0.6 | Review confirmation order an opinion issued by the court |
| Kinealy, Paul | 11/9/2023 | 0.4 | Research inquiry from Celsius operations re document and data request. |

***Celsius Network, LLC, et al.,
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BANKRUPTCY SUPPORT

| Professional | Date | Hours | Activity |
|-----------------|------|-------------|----------|
| Subtotal | | 86.1 | |

CASH FORECASTS

| Professional | Date | Hours | Activity |
|-------------------|-----------|-------|--|
| Brantley, Chase | 11/1/2023 | 0.4 | Review and provide comments for the weekly report for the week ending October 27. |
| Campagna, Robert | 11/1/2023 | 0.4 | Review and approve 10/13 coin report. |
| Colangelo, Samuel | 11/1/2023 | 0.7 | Reconcile cash model / bank activity for the week ending 10/27 and mark tracked payments accordingly. |
| Colangelo, Samuel | 11/1/2023 | 0.5 | Assemble support for grouped bank transactions for the week ending 10/27 per confirmations received from Celsius. |
| Lucas, Emmet | 11/1/2023 | 0.3 | Update uptime percentages, rig schedules in October 27th cash report per inputs provided by Y. Choi (CEL). |
| Lucas, Emmet | 11/1/2023 | 0.3 | Update October 27th budget-to-actuals report per categorizations, cap tracking inputs from S. Colangelo (A&M). |
| Lucas, Emmet | 11/1/2023 | 0.3 | Update October 27th cash report for comments received from C. Brantley (A&M). |
| Lucas, Emmet | 11/1/2023 | 0.3 | Reconcile November 3rd weekly payment file to cash forecast, adjust model assumptions for go forward mining expenses. |
| Campagna, Robert | 11/2/2023 | 0.7 | Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck. |
| Campagna, Robert | 11/3/2023 | 0.4 | Review and approve 10/20 coin report. |
| Lucas, Emmet | 11/6/2023 | 1.6 | Roll forward operating assumptions in cash model for extension of cash through January 2024. |
| Lucas, Emmet | 11/6/2023 | 1.7 | Actualize professional fee forecast, roll forward assumptions in refresh of cash model for case extension. |
| Lucas, Emmet | 11/6/2023 | 1.2 | Update assumptions in cash model for new coin monetization strategies. |
| Lucas, Emmet | 11/6/2023 | 2.2 | Update outputs schedules in cash flow forecast model to reflect extension of forecast through January 2024 ahead of forecast refresh, assumption for case extension. |
| Brantley, Chase | 11/7/2023 | 0.8 | Correspond with team and the Company re: short term cost benefit of build timelines. |
| Brantley, Chase | 11/7/2023 | 0.8 | Analyze weekly uptime and deployment reports for the week ending November 3. |
| Brantley, Chase | 11/7/2023 | 0.4 | Call with E. Lucas, S. Calvert (both A&M) to discuss Cedarvale analysis, cash needs. |
| Calvert, Sam | 11/7/2023 | 0.4 | Call with C. Brantley, E. Lucas (both A&M) to discuss Cedarvale analysis, cash needs |
| Campagna, Robert | 11/7/2023 | 1.3 | Assessment of fiat needs and process to unstake ETH |
| Lucas, Emmet | 11/7/2023 | 0.4 | Call with C. Brantley, S. Calvert (both A&M) to discuss Cedarvale analysis, cash needs. |

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
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CASH FORECASTS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Lucas, Emmet | 11/7/2023 | 2.3 | Prepare draft deliverable of budget-to-actuals report for week ended November 3rd. |
| Lucas, Emmet | 11/7/2023 | 0.7 | Update alt coin monetization assumptions in cash model for various scenarios, toggle to expected outcome. |
| Brantley, Chase | 11/8/2023 | 0.3 | Analyze hosting invoice proposal and compare against cash flow forecast. |
| Campagna, Robert | 11/8/2023 | 0.4 | Review of final deep alt coin sales and conversion to cash. |
| Colangelo, Samuel | 11/8/2023 | 0.7 | Reconcile cash model / bank activity for the week ending 11/3 and mark tracked payments accordingly. |
| Colangelo, Samuel | 11/8/2023 | 0.4 | Assemble support for grouped bank transactions for the week ended 11/3 per confirmations received from Celsius. |
| Lucas, Emmet | 11/8/2023 | 0.3 | Update November 3rd budget-to-actuals report per categorizations, cap tracking inputs from S. Colangelo (A&M). |
| Lucas, Emmet | 11/8/2023 | 0.6 | Analyze Israel forecast to confirm funding assumptions per request of A. Seetharaman (CEL). |
| Schreiber, Sam | 11/8/2023 | 0.2 | Review updated weekly cash flow reporting package. |
| Brantley, Chase | 11/9/2023 | 0.9 | Analyze BTC reconciliation report for the week ending November 3. |
| Brantley, Chase | 11/9/2023 | 1.1 | Correspond with the Company and team re: assumptions in the Cedarvale pre-halvening profitability analysis. |
| Brantley, Chase | 11/9/2023 | 1.2 | Analyze revised analysis of Cedarvale pre-halvening profitability and discuss with the Company and team. |
| Campagna, Robert | 11/9/2023 | 0.6 | Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck. |
| Lucas, Emmet | 11/9/2023 | 1.2 | Prepare October monthly reconciliation report for cash activity as required under Cash Management Order. |
| Lucas, Emmet | 11/9/2023 | 0.9 | Prepare October intercompany report as required under final cash management order. |
| Lucas, Emmet | 11/9/2023 | 1.3 | Update KERP assumptions in cash flow forecast for new data provided by M. Hall (CEL). |
| Subtotal | | 28.2 | |

CLAIMS ADMINISTRATION & OBJECTIONS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Allison, Roger | 11/1/2023 | 0.5 | Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss updates on claim workstreams related to claim objections |
| Allison, Roger | 11/1/2023 | 0.5 | Call with A. Ciriello, S. Colangelo, R. Allison, B. Wadzita (All A&M) re: Institutional customer claim reconciliation and next steps. |
| Bixler, Holden | 11/1/2023 | 0.8 | Review correspondence and summary from A&M team re: claim matching process. |

***Celsius Network, LLC, et al.,
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CLAIMS ADMINISTRATION & OBJECTIONS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Bixler, Holden | 11/1/2023 | 0.5 | Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss updates on claim workstreams related to claim objections |
| Ciriello, Andrew | 11/1/2023 | 0.5 | Call with A. Ciriello, S. Colangelo, R. Allison, B. Wadzita (All A&M) re: Institutional customer claim reconciliation and next steps. |
| Colangelo, Samuel | 11/1/2023 | 0.5 | Call with A. Ciriello, S. Colangelo, R. Allison, B. Wadzita (All A&M) re: Institutional customer claim reconciliation and next steps. |
| Kinealy, Paul | 11/1/2023 | 0.5 | Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss updates on claim workstreams related to claim objections |
| Kinealy, Paul | 11/1/2023 | 0.2 | Research claims processing issues from claims team and advise re same. |
| Pogorzelski, Jon | 11/1/2023 | 1.3 | Analyze claims related to retail customers to find relevant information from electronic proof of claim forms for claim matching. |
| Pogorzelski, Jon | 11/1/2023 | 0.7 | Prepare analysis of updated claim summary reports to update internal claim processing for future omnibus objection |
| Pogorzelski, Jon | 11/1/2023 | 1.1 | Process newly filed claims to determine claim types and statuses for reconciliation |
| Pogorzelski, Jon | 11/1/2023 | 1.2 | Prepare analysis of updated claim summary reports to find key information from electronic proof of claim forms for reconciliation |
| Pogorzelski, Jon | 11/1/2023 | 0.5 | Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss updates on claim workstreams related to claim objections |
| Vitols, Lauren | 11/1/2023 | 1.7 | Process claims with insufficient support unrelated to Debtors to reconcile for upcoming omnibus objections. |
| Vitols, Lauren | 11/1/2023 | 1.2 | Prepare analysis of claims with insufficient support unrelated to Debtors to prepare for future objections. |
| Vitols, Lauren | 11/1/2023 | 0.9 | Prepare analysis of claims asserting liabilities with insufficient support to reconcile variances between proof of claims and summary claim reports. |
| Vitols, Lauren | 11/1/2023 | 1.6 | Process claims without a match to books and records liabilities to assist with additional claims for future objections. |
| Vitols, Lauren | 11/1/2023 | 1.4 | Process filed claims opting out of class claim settlement that appear duplicative to reconcile variances between proof of claims and summary claim reports. |
| Vitols, Lauren | 11/1/2023 | 1.4 | Process claims asserting liabilities with insufficient support to confirm data is properly presented on upcoming objections. |
| Wadzita, Brent | 11/1/2023 | 0.5 | Call with A. Ciriello, S. Colangelo, R. Allison, B. Wadzita (All A&M) re: Institutional customer claim reconciliation and next steps. |
| Wadzita, Brent | 11/1/2023 | 1.8 | Reconcile contract rejection claims and prepare analysis for company review. |
| Wadzita, Brent | 11/1/2023 | 1.6 | Prepare follow ups to contract rejection claims analysis. |
| Wadzita, Brent | 11/1/2023 | 1.2 | Prepare listing of docketing errors updates to claims register for claims agent. |
| Wadzita, Brent | 11/1/2023 | 1.9 | Prepare schedule of invoices and reconciliation to open AP. |

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 9, 2023***

CLAIMS ADMINISTRATION & OBJECTIONS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Wadzita, Brent | 11/1/2023 | 2.2 | Prepare follow ups to schedule of invoices to company and identify items to further discuss. |
| Wadzita, Brent | 11/1/2023 | 0.5 | Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss updates on claim workstreams related to claim objections |
| Westner, Jack | 11/1/2023 | 0.5 | Call with H. Bixler, P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss updates on claim workstreams related to claim objections |
| Allison, Roger | 11/2/2023 | 1.1 | Working session with B. Wadzita (A&M) re: reconciled claim amounts to voting amount analysis |
| Campagna, Robert | 11/2/2023 | 0.7 | Review / edit proposed slides for distribution call with K&E. |
| Colangelo, Samuel | 11/2/2023 | 0.6 | Assemble historical transaction / spend file per request from claims team. |
| Pogorzelski, Jon | 11/2/2023 | 1.1 | Analyze filed claims with insufficient documentation to update drafts of objections exhibits. |
| Pogorzelski, Jon | 11/2/2023 | 1.2 | Analyze claims unrelated to Debtors books and records to prepare for upcoming omnibus objections. |
| Pogorzelski, Jon | 11/2/2023 | 1.4 | Analyze duplicative proofs of claims to help add claims to future omnibus objection. |
| Vitols, Lauren | 11/2/2023 | 1.1 | Analyze filed claims opting out of class claim settlement that appear duplicative to capture key data points for future objections. |
| Vitols, Lauren | 11/2/2023 | 1.4 | Process filed customer claims opting out of class claim settlement to identify important information related to matching to scheduled liabilities. |
| Vitols, Lauren | 11/2/2023 | 1.4 | Process newly filed claims to resolve variances with matched scheduled claims. |
| Vitols, Lauren | 11/2/2023 | 1.8 | Analyze customer claims asserting custody to identify important information related to reconciliation process. |
| Vitols, Lauren | 11/2/2023 | 1.3 | Process filed custom electronic proof of claim forms to identify related scheduled claims. |
| Vitols, Lauren | 11/2/2023 | 1.3 | Prepare analysis of filed customer claims with custody accounts to align with schedules of liabilities. |
| Wadzita, Brent | 11/2/2023 | 1.7 | Review unliquidated AP claims and prepare analysis for company review. |
| Wadzita, Brent | 11/2/2023 | 1.1 | Working session with R. Allison (A&M) re: reconciled claim amounts to voting amount analysis. |
| Wadzita, Brent | 11/2/2023 | 1.3 | Review analysis re: customer matching to books and records. |
| Wadzita, Brent | 11/2/2023 | 1.9 | Analyze unliquidated AP claims and prepare analysis to size potential claim amounts. |
| Wadzita, Brent | 11/2/2023 | 1.6 | Prepare claims objection status update to analyze claims slated for upcoming objections. |
| Wadzita, Brent | 11/2/2023 | 2.2 | Update claims register from identified docketing errors and prepare schedule for claims agent. |

***Celsius Network, LLC, et al.,
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CLAIMS ADMINISTRATION & OBJECTIONS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Westner, Jack | 11/2/2023 | 0.4 | Verify that updates from claim duplicate review are reflected in claim management software |
| Kinealy, Paul | 11/3/2023 | 0.4 | Research claims objection flags and related reconciliation data to ensure accuracy. |
| Kinealy, Paul | 11/3/2023 | 0.3 | Analyze updated claims reporting and objection flags. |
| Vitols, Lauren | 11/3/2023 | 1.3 | Analyze claims without a match to books and records liabilities to capture key data points for future objections. |
| Vitols, Lauren | 11/3/2023 | 1.8 | Analyze claims with insufficient support unrelated to Debtors to add to objection draft exhibits. |
| Vitols, Lauren | 11/3/2023 | 1.7 | Prepare analysis of filed claims opting out of class claim settlement that appear duplicative to confirm data is properly presented on upcoming objections. |
| Vitols, Lauren | 11/3/2023 | 1.1 | Prepare analysis of claims asserting liabilities with insufficient support to confirm data is properly presented on upcoming objections. |
| Vitols, Lauren | 11/3/2023 | 1.4 | Analyze claims without a match to books and records liabilities to confirm data is properly presented on upcoming objections. |
| Wadzita, Brent | 11/3/2023 | 2.3 | Review cash disbursements and prepare claims to be placed on non-customer satisfied claims objection. |
| Wadzita, Brent | 11/3/2023 | 1.7 | Prepare claims to be placed on non-customer no liability objection. |
| Wadzita, Brent | 11/3/2023 | 1.3 | Refresh claims objection status update and calendar for key important dates. |
| Wadzita, Brent | 11/3/2023 | 1.4 | Prepare follow ups for company re: contract rejection claims analysis. |
| Wadzita, Brent | 11/3/2023 | 1.4 | Prepare claims to be placed on non-customer amended claims objection. |
| Allison, Roger | 11/6/2023 | 0.7 | Analyze open claims population re: steps to close out reconciliation process |
| Kinealy, Paul | 11/6/2023 | 1.2 | Analyze certain rejection damages claims and advise claims team re same. |
| Lucas, Emmet | 11/6/2023 | 0.2 | Call with B. Wadzita (A&M) to discuss Galaxy claim against GK8. |
| Pogorzelski, Jon | 11/6/2023 | 0.9 | Process updated register from claims agent to evaluate variances in reporting to align with Stretto |
| Vitols, Lauren | 11/6/2023 | 1.1 | Prepare analysis of filed customer claims to identify important information related to reconciliation process. |
| Vitols, Lauren | 11/6/2023 | 0.9 | Prepare analysis of newly filed claims to identify related scheduled claims. |
| Vitols, Lauren | 11/6/2023 | 1.1 | Prepare analysis of claims asserting liabilities with insufficient support to capture key data points for future objections. |
| Vitols, Lauren | 11/6/2023 | 1.2 | Prepare analysis of claims with insufficient support unrelated to Debtors to update future objections exhibits. |
| Vitols, Lauren | 11/6/2023 | 1.4 | Analyze claims asserting liabilities with insufficient support to update future objections exhibits. |

***Celsius Network, LLC, et al.,
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November 1, 2023 through November 9, 2023***

CLAIMS ADMINISTRATION & OBJECTIONS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Vitols, Lauren | 11/6/2023 | 0.7 | Process filed claims to identify related scheduled claims. |
| Vitols, Lauren | 11/6/2023 | 1.8 | Process filed customer claims with custody accounts to identify important information related to matching to scheduled liabilities. |
| Wadzita, Brent | 11/6/2023 | 1.7 | Reconcile AP trade claims to company books and records re: creditor responses. |
| Wadzita, Brent | 11/6/2023 | 2.4 | Review institutional customer balances and compare to books and records and coin report. |
| Wadzita, Brent | 11/6/2023 | 1.4 | Analyze late filed claims and review contract rejection orders re: completeness. |
| Wadzita, Brent | 11/6/2023 | 0.2 | Call with E. Lucas (A&M) to discuss Galaxy claim against GK8. |
| Wadzita, Brent | 11/6/2023 | 1.1 | Prepare updates to master claim reconciliation workbook and identify items of importance. |
| Wadzita, Brent | 11/6/2023 | 2.1 | Update claim omnibus objections for non-customer claims and update where needed. |
| Bixler, Holden | 11/7/2023 | 0.5 | Attend call with K&E team re: upcoming claims objection planning. |
| Campagna, Robert | 11/7/2023 | 0.4 | Call with G. Hensley (K&E) and P. Kinealy, A. Ciriello (A&M) to discuss international creditor claims |
| Ciriello, Andrew | 11/7/2023 | 0.4 | Call with G. Hensley (K&E) and R. Campagna, P. Kinealy (A&M) to discuss international creditor claims |
| Kinealy, Paul | 11/7/2023 | 0.4 | Call with G. Hensley (K&E) and R. Campagna, A. Ciriello (A&M) to discuss international creditor claims |
| Kinealy, Paul | 11/7/2023 | 0.3 | Research issues related to rejection damages claims and advise claims team. |
| Vitols, Lauren | 11/7/2023 | 1.3 | Analyze filed claims opting out of class claim settlement that appear duplicative to add to objection draft exhibits. |
| Vitols, Lauren | 11/7/2023 | 1.8 | Process claims asserting liabilities with insufficient support to reconcile for upcoming omnibus objections. |
| Vitols, Lauren | 11/7/2023 | 1.1 | Process customer claims opting out of class claim settlement to find claim 'match against scheduled liabilities. |
| Vitols, Lauren | 11/7/2023 | 0.8 | Prepare analysis of filed customer claims with insufficient documentation to evaluate treatment for future objections. |
| Vitols, Lauren | 11/7/2023 | 0.7 | Prepare analysis of claims without a match to books and records liabilities to assist with additional claims for future objections. |
| Vitols, Lauren | 11/7/2023 | 1.3 | Analyze updated claims register summary reports to resolve claims with variances to scheduled claim matches. |
| Vitols, Lauren | 11/7/2023 | 1.4 | Analyze filed custody claims to resolve claims with variances to scheduled claim matches. |
| Wadzita, Brent | 11/7/2023 | 1.7 | Reconcile filed human resource claims and valuation to CEL unpaid compensation. |
| Wadzita, Brent | 11/7/2023 | 1.8 | Prepare creditor outreaches requesting additional information and source documents pertinent to their claim. |

***Celsius Network, LLC, et al.,
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CLAIMS ADMINISTRATION & OBJECTIONS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|--|
| Wadzita, Brent | 11/7/2023 | 2.6 | Prepare draft exhibits for non-customer claims and update exhibits as needed. |
| Wadzita, Brent | 11/7/2023 | 1.2 | Review EY master tracker of tax claims and update claim register and objections as needed. |
| Wadzita, Brent | 11/7/2023 | 0.9 | Review analysis provided by Celsius and EY re: tax withholding claims. |
| Westner, Jack | 11/7/2023 | 0.2 | Verify payment confirmation of AP trade claim invoice |
| Pogorzelski, Jon | 11/8/2023 | 1.6 | Analyze customer claims that are opting out of class claim settlement to find related scheduled claims. |
| Pogorzelski, Jon | 11/8/2023 | 1.8 | Analyze newly filed non-customer claims to identify important information from proof of claim forms for reconciliation |
| Vitols, Lauren | 11/8/2023 | 1.2 | Prepare analysis of claims with insufficient support unrelated to Debtors to capture information from claim forms for future objections. |
| Vitols, Lauren | 11/8/2023 | 1.7 | Process filed custody claims to find potential claim matches. |
| Vitols, Lauren | 11/8/2023 | 0.9 | Prepare analysis of claims that do not appear to be related to Debtors books and records to confirm data is properly presented on upcoming objections. |
| Vitols, Lauren | 11/8/2023 | 1.1 | Prepare analysis of filed customer claims with insufficient documentation to reconcile variances between proof of claims and summary claim reports. |
| Vitols, Lauren | 11/8/2023 | 1.1 | Process filed claims opting out of class claim settlement that appear duplicative for reconciliation related to upcoming objections. |
| Vitols, Lauren | 11/8/2023 | 0.8 | Analyze claims that do not appear to be related to Debtors books and records to assist with additional claims for future objections. |
| Vitols, Lauren | 11/8/2023 | 1.3 | Prepare analysis of claims without a match to books and records liabilities to reconcile variances between proof of claims and summary claim reports. |
| Wadzita, Brent | 11/8/2023 | 1.6 | Analyze unliquidated AP claims and size the claim for distribution reserves. |
| Wadzita, Brent | 11/8/2023 | 1.9 | Prepare updates to claim reconciliation update presentation materials. |
| Wadzita, Brent | 11/8/2023 | 2.1 | Prepare schedule of active tax claims and tax claims slated for objection. |
| Wadzita, Brent | 11/8/2023 | 2.3 | Prepare CRW workbooks for AP trade claims for further review by company. |
| Allison, Roger | 11/9/2023 | 0.5 | Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss preparation for upcoming omnibus objections |
| Allison, Roger | 11/9/2023 | 1.6 | Working session with B. Wadzita (A&M) re: updated claim objection methodology and exhibit updates |
| Bixler, Holden | 11/9/2023 | 0.5 | Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss preparation for upcoming omnibus objections |
| Kinealy, Paul | 11/9/2023 | 0.3 | Analyze updated objection exhibits and timing and advise claims team and Kirkland re same. |

***Celsius Network, LLC, et al.,
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CLAIMS ADMINISTRATION & OBJECTIONS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|--|
| Pogorzelski, Jon | 11/9/2023 | 1.7 | Process updated claim summary reports to reconcile with scheduled liabilities |
| Pogorzelski, Jon | 11/9/2023 | 0.4 | Prepare analysis of newly filed claims to determine claim types and statuses for reconciliation |
| Pogorzelski, Jon | 11/9/2023 | 0.5 | Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss preparation for upcoming omnibus objections |
| Vitols, Lauren | 11/9/2023 | 0.8 | Process claims without a match to books and records liabilities to reconcile for upcoming omnibus objections. |
| Vitols, Lauren | 11/9/2023 | 1.1 | Process filed custom electronic proof of claim forms to resolve claims with variances to scheduled claim matches. |
| Vitols, Lauren | 11/9/2023 | 1.2 | Process filed customer claims with custody accounts to find potential claim matches. |
| Vitols, Lauren | 11/9/2023 | 1.1 | Analyze claims asserting liabilities with insufficient support to capture information from claim forms for future objections. |
| Vitols, Lauren | 11/9/2023 | 1.1 | Prepare analysis of claims without a match to books and records liabilities to prepare for future objections. |
| Vitols, Lauren | 11/9/2023 | 1.3 | Prepare analysis of filed customer claims opting out of class claim settlement to find key information related to claims matching. |
| Vitols, Lauren | 11/9/2023 | 0.8 | Analyze filed custom electronic proof of claim forms to identify important information related to reconciliation process. |
| Vitols, Lauren | 11/9/2023 | 0.9 | Prepare analysis of filed customer claims with custody accounts to identify important information related to reconciliation process. |
| Wadzita, Brent | 11/9/2023 | 0.5 | Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss preparation for upcoming omnibus objections |
| Wadzita, Brent | 11/9/2023 | 1.7 | Analyze balloting data and prepare questions for counsel to opine on re: claim objections. |
| Wadzita, Brent | 11/9/2023 | 2.1 | Analyze unliquidated contract rejection claims and size the claim for distribution reserves. |
| Wadzita, Brent | 11/9/2023 | 1.9 | Analyze weekly claims register and update non-customer master claim workbook. |
| Wadzita, Brent | 11/9/2023 | 1.6 | Working session with R. Allison (A&M) re: updated claim objection methodology and exhibit updates. |
| Wadzita, Brent | 11/9/2023 | 1.6 | Prepare and distribute summary and calendar for upcoming claims objections. |
| Westner, Jack | 11/9/2023 | 0.5 | Call with H. Bixler, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) to discuss preparation for upcoming omnibus objections |
| Westner, Jack | 11/9/2023 | 2.2 | Evaluate filed claim assertions to verify amended claim matches in preparation for omnibus objections |
| Westner, Jack | 11/9/2023 | 2.6 | Analyze filed customer claims to verify match types after updated match analysis |
| Subtotal | | 154.7 | |

***Celsius Network, LLC, et al.,
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COMMUNICATION

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Gacek, Chris | 11/6/2023 | 1.3 | Draft email summary for K&E outlining reasons why certain users qualify for an adjusted preference exposure, while others do not. |
| Gacek, Chris | 11/8/2023 | 1.1 | Draft email for Celsius customer support regarding two user inquiries received from K&E. |
| Gacek, Chris | 11/8/2023 | 0.9 | Draft email for K&E regarding preference-related user inquiries. |
| Gacek, Chris | 11/9/2023 | 0.7 | Draft email for Stretto re: most recent transferred claims file. |
| Gacek, Chris | 11/9/2023 | 0.7 | Draft email for K&E re: users who requested any sort of distribution accommodation. |
| Subtotal | | 4.7 | |

COURT HEARINGS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|--|
| Hoeinghaus, Allison | 11/7/2023 | 0.2 | Review supplemental diligence request around director compensation |
| Subtotal | | 0.2 | |

DATA MANAGEMENT

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|--|
| Gacek, Chris | 11/1/2023 | 2.4 | Investigate user's claims regarding withdrawals and preference using backend Celsius database. |
| Gacek, Chris | 11/1/2023 | 1.2 | Investigate cxToken transactions in backend Celsius database. |
| Gacek, Chris | 11/1/2023 | 2.8 | Identify Celsius accounts for users who requested a distribution accommodation using user PII database, per K&E request. |
| San Luis, Ana | 11/1/2023 | 2.1 | Examine and QC analysis summary of cxToken post-petition transactions, per Celsius request. |
| San Luis, Ana | 11/1/2023 | 1.4 | Examine and perform additional quality assurance checks on proposed remediation records for post-petition loan interest payments across all users and account types. |
| San Luis, Ana | 11/1/2023 | 1.8 | Analyze and investigate inquiries related to account holders with distribution accommodation requests, per K&E request. |
| Wang, Gege | 11/1/2023 | 2.7 | Preparation of SQL script regarding creating correction/reversal records to be implemented in Celsius production to correct post-petition incurred loan interest payments. |
| Wang, Gege | 11/1/2023 | 2.7 | Data preparation re correction/reversal records to be implemented in Celsius production to correct post-petition incurred loan interest payments. |
| Wang, Gege | 11/1/2023 | 2.9 | Reviewing and QC summary of cxToken post-petition transactions analysis per Celsius request. |
| Gacek, Chris | 11/2/2023 | 2.2 | Investigate user's cxToken transactions and impact on preference exposure using backend Celsius database. |

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DATA MANAGEMENT

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|--|
| Gacek, Chris | 11/2/2023 | 2.4 | Continue identifying Celsius accounts for users who requested a distribution accommodation using user PII database, per K&E request. |
| Gacek, Chris | 11/2/2023 | 0.8 | Create Excel summary file with users' individual transaction-level preference details and transaction-level preference details treating both accounts as one, per K&E request. |
| Gacek, Chris | 11/2/2023 | 1.4 | Calculate an adjusted preference exposure for a married couple, per K&E request. |
| Gacek, Chris | 11/2/2023 | 0.9 | Pull transaction-level preference details for two users from backend Celsius database, per K&E request |
| San Luis, Ana | 11/2/2023 | 2.1 | Examine and QC updates to calculations by account holder based on voting data for preliminary draft of distribution model. |
| San Luis, Ana | 11/2/2023 | 2.1 | Analyze and investigate transaction history and withdrawal preference exposure inquiries for batches #69-70. |
| San Luis, Ana | 11/2/2023 | 2.9 | Analyze and investigate additional inquiries related to account holders with distribution accommodation requests, per K&E request. |
| Wang, Gege | 11/2/2023 | 2.9 | Data preparation re draft distribution model and preliminary distribution amount calculations by creditors based on Ballot votings. |
| Wang, Gege | 11/2/2023 | 2.8 | SQL script preparation regarding draft distribution model to calculate distribution amounts based on account holder votings. |
| Wang, Gege | 11/2/2023 | 2.6 | SQL script preparation regarding converting LUNC/UST into BTC in account holders' current Custody account balances. |
| Gacek, Chris | 11/3/2023 | 2.8 | Analyze effects any proposed pending transaction alterations would have on users' preference exposures. |
| Gacek, Chris | 11/3/2023 | 0.7 | Draft summary email for K&E outlining data findings for two user inquiries. |
| Gacek, Chris | 11/3/2023 | 1.1 | Update Excel summary file for users with adjusted preference exposure, per team feedback. |
| Gacek, Chris | 11/3/2023 | 2.9 | Investigate all pending transactions in Celsius backend database identified by Celsius. |
| Gacek, Chris | 11/3/2023 | 0.9 | Create Excel summary file outlining effects pending transaction alterations would have on users' preference exposures, with supporting evidence from Celsius database. |
| San Luis, Ana | 11/3/2023 | 2.7 | Further analyze and investigate additional inquiries related to account holders with distribution accommodation requests, per K&E request. |
| San Luis, Ana | 11/3/2023 | 1.9 | Further examine and QC updates to calculations by account holder based on voting data for preliminary draft of distribution model. |
| San Luis, Ana | 11/3/2023 | 2.8 | Examine and perform additional quality assurance checks on the conversion of LUNC/UST current custody account balances into BTC. |
| Wang, Gege | 11/3/2023 | 2.7 | Data preparation regarding converting available withdrawal balances that users have not yet withdrawn into available BTC balances for withdrawal. |
| Wang, Gege | 11/3/2023 | 2.9 | Review and QC WPE adjustments for ad hoc account holders per K&E confirmation. |

Exhibit D

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DATA MANAGEMENT

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Wang, Gege | 11/3/2023 | 2.8 | Data preparation re records to be implemented in Celsius production to convert LUNC/UST into BTC in account holders' current Custody account balances. |
| Gacek, Chris | 11/6/2023 | 1.6 | Analyze duplicate transactions in backend Celsius database and determine whether they will have impacts on preference exposure. |
| Gacek, Chris | 11/6/2023 | 2.9 | Continue investigating cxToken transactions in backend Celsius database and determine whether they will have impacts on preference exposure and distributions. |
| Gacek, Chris | 11/6/2023 | 2.6 | Create script to pull estimated distributions in liquid crypto for users who requested any sort of distribution accommodation, per K&E request. |
| San Luis, Ana | 11/6/2023 | 1.6 | Analyze and investigate potential creditors in the pending withdrawal ad hoc group, per K&E request. |
| San Luis, Ana | 11/6/2023 | 2.4 | Examine and perform quality assurance checks on preliminary eligible withdrawal balances calculated for account holders for Class 6A & 6B assets that have not yet been made available in prior distribution cohorts. |
| San Luis, Ana | 11/6/2023 | 1.8 | Examine and summarize all account holders who accepted the Convenience Claim Election. |
| San Luis, Ana | 11/6/2023 | 2.1 | Analyze and investigate transaction history and withdrawal preference exposure inquiries for batches #71-72. |
| Wang, Gege | 11/6/2023 | 2.5 | Custody distribution data preparation regarding implementing eligible withdrawal balances for account holders for Class 6B assets that have not yet been made available in prior distribution cohorts. |
| Wang, Gege | 11/6/2023 | 2.6 | SQL script preparation and data pull regarding all account holders who accepted the Convenience Claim Election breaking down by account holders' Classes 2,5,7 overall \$ buckets. |
| Wang, Gege | 11/6/2023 | 2.9 | Preparation of SQL script regarding data pull for all account holders who accepted the Convenience Claim Election. |
| Wang, Gege | 11/6/2023 | 2.8 | Custody distribution data preparation regarding implementing eligible withdrawal balances for account holders for Class 6A assets that have not yet been made available in prior distribution cohorts. |
| Gacek, Chris | 11/7/2023 | 2.9 | Identify Celsius accounts for users who transferred their claims to a certain entity, per K&E request. |
| Gacek, Chris | 11/7/2023 | 2.6 | Create script to reconcile calculated total non-custody claim amounts in USD as of the petition against the Celsius backend database. |
| Gacek, Chris | 11/7/2023 | 0.6 | Create Excel summary file with details on all users who requested any sort of distribution accommodation, per K&E request. |
| Gacek, Chris | 11/7/2023 | 2.4 | Calculate total non-custody claim amounts in USD as of the petition for all users who requested any sort of distribution accommodation, per K&E request. |
| San Luis, Ana | 11/7/2023 | 2.1 | Analyze and identify excluded parties and released parties per the Plan and the DS, per K&E/Celsius request. |
| San Luis, Ana | 11/7/2023 | 2.2 | Examine and perform quality assurance checks on Custody distribution assets eligible for withdrawal based on voting data by account holder. |
| San Luis, Ana | 11/7/2023 | 2.3 | Examine and summarize withdrawal activity for pending withdrawal ad hoc group, per K&E request. |

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DATA MANAGEMENT

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Wang, Gege | 11/7/2023 | 2.7 | Script preparation regarding summarizing withdrawal activities data pull for ad hoc account holders per K&E request. |
| Wang, Gege | 11/7/2023 | 2.9 | Identification of Excluded parties and Released parties per the Plan and the DS per K&E/Celsius request. |
| Wang, Gege | 11/7/2023 | 2.8 | SQL script preparation and QC regarding Custody distribution eligible assets for withdrawal based on account holders Ballot votings. |
| Gacek, Chris | 11/8/2023 | 1.6 | Create script to pull voting data for all creditors with preference exposure from Celsius backend database. |
| Gacek, Chris | 11/8/2023 | 1.9 | Investigate five unconfirmed deposit transactions identified by Celsius in Celsius backend database. |
| Gacek, Chris | 11/8/2023 | 1.6 | Verify Celsius's proposed solution to address five unconfirmed deposit transactions. |
| Gacek, Chris | 11/8/2023 | 1.4 | Pull user's claim details and custody settlement opt in history, per K&E request. |
| San Luis, Ana | 11/8/2023 | 2.7 | Examine and prepare additional updates to summary of withdrawal activity for pending withdrawal ad hoc group, per K&E request. |
| San Luis, Ana | 11/8/2023 | 2.1 | Analyze and investigate additional account holders restricted from distributions due to freeze orders and other similar restrictions. |
| Wang, Gege | 11/8/2023 | 2.5 | Summary preparation re Class 6A account holders that abstained from voting on other non-Custody Class claims or voted to reject on other non-Custody Class claims. |
| Wang, Gege | 11/8/2023 | 2.9 | Preparation of Class 6A treatment based on account holders voting on other non-Custody Class Claims and 3rd-party release opt-outs. |
| Wang, Gege | 11/8/2023 | 2.7 | Preparation of summary regarding all account holders who accepted the Convenience Claim Election breaking down by account holders' Classes 2,5,7 overall \$ buckets. |
| Wang, Gege | 11/8/2023 | 2.7 | Identifications of transferred/purchased Class 6A and Class 6B claims to be excluded from the Custody distribution |
| Gacek, Chris | 11/9/2023 | 0.8 | Analyze transferred claims file and make note of inconsistencies in signatory data. |
| Gacek, Chris | 11/9/2023 | 2.8 | Update script to pull in petition balances and claims details for all creditors with preference exposure from Celsius backend database. |
| Gacek, Chris | 11/9/2023 | 0.8 | Create Excel summary file re: voting data for all creditors with preference exposure. |
| Gacek, Chris | 11/9/2023 | 0.9 | Update Excel summary file with details on all users who requested any sort of distribution accommodation, per team feedback. |
| Gacek, Chris | 11/9/2023 | 1.9 | Analyze all previously identified unconfirmed transactions and outline alterations implemented in Celsius backend database. |
| San Luis, Ana | 11/9/2023 | 2.3 | Examine and QC updates to analysis related to account holders with distribution accommodation requests, per K&E request. |
| San Luis, Ana | 11/9/2023 | 1.8 | Examine and summarize transferred/purchased Class 6A and Class 6B claims for special handling within the Custody distribution. |
| San Luis, Ana | 11/9/2023 | 1.9 | Examine and QC preliminary summary of Class 6A account holders that abstained from voting on other non-Custody Class claims or voted to reject on other non-Custody Class claims. |

***Celsius Network, LLC, et al.,
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DATA MANAGEMENT

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| San Luis, Ana | 11/9/2023 | 2.8 | Examine additional updates to summary of cxTokens in relation to potential exploit of and potential fraudulent activity, per Celsius request. |
| Wang, Gege | 11/9/2023 | 2.9 | SQL script updates and refinement re Custody distribution eligible amounts based on account holder votings. |
| Wang, Gege | 11/9/2023 | 2.8 | Preparation of summary of # account holders based on votings on Class 6A and non-Custody Class Claims by whether WPE over 100K per K&E request. |
| Wang, Gege | 11/9/2023 | 1.5 | Custody distribution amounts calculation by user by coin type. |
| Subtotal | | 161.9 | |

DUE DILIGENCE

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|--|
| Campagna, Robert | 11/1/2023 | 1.3 | Research related to USBTC merger and liquidity position. |
| Colangelo, Samuel | 11/2/2023 | 0.9 | Review relevant support files for diligence requests per internal request. |
| Subtotal | | 2.2 | |

FEE APP

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Colangelo, Samuel | 11/1/2023 | 2.5 | Review entries included in September fee application to ensure A&M fee app conforms to local rules. |
| Colangelo, Samuel | 11/2/2023 | 1.8 | Continue to reconcile and edit September fee application per internal comments. |
| Rivera-Rozo, Camila | 11/3/2023 | 0.6 | Finalized Fee App # 14 (Sept 2023). |
| Subtotal | | 4.9 | |

MEETINGS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|--|
| Allison, Roger | 11/1/2023 | 0.4 | Call with S. Colangelo, R. Allison, and B. Wadzita (A&M) re: AP claim reconciliation and invoices from filed claims. |
| Brantley, Chase | 11/1/2023 | 0.6 | Call with Celsius, Special Committee, K&E, and R. Campagna and S. Schreiber (A&M) to discuss status of Cedarvale acquisition and other mining updates. |
| Brantley, Chase | 11/1/2023 | 0.6 | Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss confirmation progression, next steps, and litigation and regulatory updates. |
| Brantley, Chase | 11/1/2023 | 0.5 | Call with R. Campagna (A&M) and K&E re: distributions. |

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 9, 2023***

MEETINGS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|--|
| Brantley, Chase | 11/1/2023 | 0.9 | A. San Luis, S. Schreiber, C. Brantley, G. Wang, S. Calvert, and C. Gacek (all A&M) participate in call re: distribution model. |
| Calvert, Sam | 11/1/2023 | 0.6 | Partial participation in call with A. San Luis, S. Schreiber, C. Brantley, G. Wang, S. Calvert, and C. Gacek (all A&M) re: distribution model. |
| Campagna, Robert | 11/1/2023 | 0.6 | Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss confirmation progression, next steps, and litigation and regulatory updates. |
| Campagna, Robert | 11/1/2023 | 0.5 | Call with C. Brantley (A&M) and K&E re: distributions. |
| Campagna, Robert | 11/1/2023 | 0.4 | Call with Special Committee, BRIC, Celsius, and S. Schreiber (A&M) to discuss case status and backup preparations. |
| Campagna, Robert | 11/1/2023 | 0.6 | Call with Celsius, Special Committee, K&E, and S. Schreiber and C. Brantley (A&M) to discuss status of Cedarvale acquisition and other mining updates. |
| Colangelo, Samuel | 11/1/2023 | 0.4 | Call with S. Colangelo, R. Allison, and B. Wadzita (A&M) re: AP claim reconciliation and invoices from filed claims. |
| Gacek, Chris | 11/1/2023 | 0.6 | A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint. |
| Gacek, Chris | 11/1/2023 | 0.9 | A. San Luis, S. Schreiber, C. Brantley, G. Wang, S. Calvert, and C. Gacek (all A&M) participate in call re: distribution model. |
| Gacek, Chris | 11/1/2023 | 0.3 | A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with Celsius re: Custody+ standup. |
| San Luis, Ana | 11/1/2023 | 0.3 | A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with Celsius re: Custody+ standup. |
| San Luis, Ana | 11/1/2023 | 0.9 | A. San Luis, S. Schreiber, C. Brantley, G. Wang, S. Calvert, and C. Gacek (all A&M) participate in call re: distribution model. |
| San Luis, Ana | 11/1/2023 | 0.6 | A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint. |
| Schreiber, Sam | 11/1/2023 | 0.9 | A. San Luis, S. Schreiber, C. Brantley, G. Wang, S. Calvert, and C. Gacek (all A&M) participate in call re: distribution model. |
| Schreiber, Sam | 11/1/2023 | 0.6 | Call with Celsius, Special Committee, K&E, and R. Campagna and C. Brantley (A&M) to discuss status of Cedarvale acquisition and other mining updates. |
| Schreiber, Sam | 11/1/2023 | 0.6 | Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss confirmation progression, next steps, and litigation and regulatory updates. |
| Schreiber, Sam | 11/1/2023 | 0.4 | Call with Special Committee, BRIC, Celsius, and R. Campagna (A&M) to discuss case status and backup preparations. |
| Wadzita, Brent | 11/1/2023 | 0.4 | Call with S. Colangelo, R. Allison, and B. Wadzita (A&M) re: AP claim reconciliation and invoices from filed claims. |
| Wang, Gege | 11/1/2023 | 0.6 | A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call re: internal project touchpoint. |
| Wang, Gege | 11/1/2023 | 0.9 | A. San Luis, S. Schreiber, C. Brantley, G. Wang, S. Calvert, and C. Gacek (all A&M) participate in call re: distribution model. |
| Wang, Gege | 11/1/2023 | 0.3 | A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with Celsius re: Custody+ standup. |

Exhibit D

***Celsius Network, LLC, et al.,
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MEETINGS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Allison, Roger | 11/2/2023 | 0.5 | Call with R. Campagna, H. Bixler, S. Schreiber, S. Calvert, R. Allison, J. Pogorzelski, B. Wadzita, J. Westner, C. Gacek, A. San Luis, G. Wang, P. Kinealy (all A&M) re: plan distributions, mining, cash management, claims processing |
| Bixler, Holden | 11/2/2023 | 0.5 | Call with R. Campagna, H. Bixler, S. Schreiber, S. Calvert, R. Allison, J. Pogorzelski, B. Wadzita, J. Westner, C. Gacek, A. San Luis, G. Wang, P. Kinealy (all A&M) re: plan distributions, mining, cash management, claims processing |
| Brantley, Chase | 11/2/2023 | 0.7 | Call with K&E, CVP, and R. Campagna, S. Schreiber, A. Ciriello, S. Calvert, C. Brantley, and S. Colangelo (A&M) to discuss regulatory approvals and backup plans. |
| Calvert, Sam | 11/2/2023 | 0.5 | Call with R. Campagna, H. Bixler, S. Schreiber, S. Calvert, R. Allison, J. Pogorzelski, B. Wadzita, J. Westner, C. Gacek, A. San Luis, G. Wang, P. Kinealy (all A&M) re: plan distributions, mining, cash management, claims processing |
| Calvert, Sam | 11/2/2023 | 0.5 | Partial participation in call with K&E, CVP, and R. Campagna, S. Schreiber, A. Ciriello, S. Calvert, C. Brantley, and S. Colangelo (A&M) to discuss regulatory approvals and backup plans. |
| Campagna, Robert | 11/2/2023 | 0.5 | Call with R. Campagna, H. Bixler, S. Schreiber, S. Calvert, R. Allison, J. Pogorzelski, B. Wadzita, J. Westner, C. Gacek, A. San Luis, G. Wang, P. Kinealy (all A&M) re: plan distributions, mining, cash management, claims processing |
| Campagna, Robert | 11/2/2023 | 0.7 | Call with K&E, CVP, and R. Campagna, S. Schreiber, A. Ciriello, S. Calvert, C. Brantley, and S. Colangelo (A&M) to discuss regulatory approvals and backup plans. |
| Ciriello, Andrew | 11/2/2023 | 0.7 | Call with K&E, CVP, and R. Campagna, S. Schreiber, A. Ciriello, S. Calvert, C. Brantley, and S. Colangelo (A&M) to discuss regulatory approvals and backup plans. |
| Colangelo, Samuel | 11/2/2023 | 0.7 | Call with K&E, CVP, and R. Campagna, S. Schreiber, A. Ciriello, S. Calvert, C. Brantley, and S. Colangelo (A&M) to discuss regulatory approvals and backup plans. |
| Gacek, Chris | 11/2/2023 | 0.5 | Call with R. Campagna, H. Bixler, S. Schreiber, S. Calvert, R. Allison, J. Pogorzelski, B. Wadzita, J. Westner, C. Gacek, A. San Luis, G. Wang, P. Kinealy (all A&M) re: plan distributions, mining, cash management, claims processing |
| Gacek, Chris | 11/2/2023 | 0.3 | A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with Celsius re: Custody+ standup. |
| Kinealy, Paul | 11/2/2023 | 0.5 | Call with R. Campagna, H. Bixler, S. Schreiber, S. Calvert, R. Allison, J. Pogorzelski, B. Wadzita, J. Westner, C. Gacek, A. San Luis, G. Wang, P. Kinealy (all A&M) re: plan distributions, mining, cash management, claims processing |
| Pogorzelski, Jon | 11/2/2023 | 0.5 | Call with R. Campagna, H. Bixler, S. Schreiber, S. Calvert, R. Allison, J. Pogorzelski, B. Wadzita, J. Westner, C. Gacek, A. San Luis, G. Wang, P. Kinealy (all A&M) re: plan distributions, mining, cash management, claims processing |
| San Luis, Ana | 11/2/2023 | 0.5 | Call with R. Campagna, H. Bixler, S. Schreiber, S. Calvert, R. Allison, J. Pogorzelski, B. Wadzita, J. Westner, C. Gacek, A. San Luis, G. Wang, P. Kinealy (all A&M) re: plan distributions, mining, cash management, claims processing |
| San Luis, Ana | 11/2/2023 | 0.3 | A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with Celsius re: Custody+ standup. |

Exhibit D

***Celsius Network, LLC, et al.,
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November 1, 2023 through November 9, 2023***

MEETINGS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Schreiber, Sam | 11/2/2023 | 0.5 | Call with R. Campagna, H. Bixler, S. Schreiber, S. Calvert, R. Allison, J. Pogorzelski, B. Wadzita, J. Westner, C. Gacek, A. San Luis, G. Wang, P. Kinealy (all A&M) re: plan distributions, mining, cash management, claims processing |
| Schreiber, Sam | 11/2/2023 | 0.7 | Call with K&E, CVP, and R. Campagna, S. Schreiber, A. Ciriello, S. Calvert, C. Brantley, and S. Colangelo (A&M) to discuss regulatory approvals and backup plans. |
| Wadzita, Brent | 11/2/2023 | 0.5 | Call with R. Campagna, H. Bixler, S. Schreiber, S. Calvert, R. Allison, J. Pogorzelski, B. Wadzita, J. Westner, C. Gacek, A. San Luis, G. Wang, P. Kinealy (all A&M) re: plan distributions, mining, cash management, claims processing |
| Wang, Gege | 11/2/2023 | 0.5 | Call with R. Campagna, H. Bixler, S. Schreiber, S. Calvert, R. Allison, J. Pogorzelski, B. Wadzita, J. Westner, C. Gacek, A. San Luis, G. Wang, P. Kinealy (all A&M) re: plan distributions, mining, cash management, claims processing |
| Wang, Gege | 11/2/2023 | 0.3 | A. San Luis, G. Wang, and C. Gacek (all A&M) participate in call with Celsius re: Custody+ standup. |
| Westner, Jack | 11/2/2023 | 0.5 | Call with R. Campagna, H. Bixler, S. Schreiber, S. Calvert, R. Allison, J. Pogorzelski, B. Wadzita, J. Westner, C. Gacek, A. San Luis, G. Wang, P. Kinealy (all A&M) re: plan distributions, mining, cash management, claims processing |
| Brantley, Chase | 11/3/2023 | 1.0 | Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss backup planning and regulatory updates. |
| Campagna, Robert | 11/3/2023 | 1.0 | Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss backup planning and regulatory updates. |
| Schreiber, Sam | 11/3/2023 | 1.0 | Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss backup planning and regulatory updates. |
| Vitols, Lauren | 11/3/2023 | 1.4 | Prepare analysis of claims that do not appear to be related to Debtors books and records to prepare for future objections. |
| Brantley, Chase | 11/6/2023 | 0.9 | Call with Special Committee, K&E, Centerview, and R. Campagna and S. Schreiber (A&M) to discuss Mining interim services agreement, Fireblocks procedures, litigation updates, and other items. |
| Campagna, Robert | 11/6/2023 | 0.9 | Call with Special Committee, K&E, Centerview, and S. Schreiber and C. Brantley (A&M) to discuss Mining interim services agreement, Fireblocks procedures, litigation updates, and other items. |
| Schreiber, Sam | 11/6/2023 | 0.9 | Call with Special Committee, K&E, Centerview, and R. Campagna and C. Brantley (A&M) to discuss Mining interim services agreement, Fireblocks procedures, litigation updates, and other items. |
| Allison, Roger | 11/7/2023 | 0.5 | Call with P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) and E. Jones, J. Mudd, G. Reardon, and S. Sanders (All K&E) re: overview and plan of action for upcoming omnibus objections |
| Bixler, Holden | 11/7/2023 | 0.2 | R. Campagna, H. Bixler, A. San Luis, G. Wang, B. Wadzita, C. Gacek, and J. Pogorzelski (all A&M) participate in call with K&E re: distributions. |

***Celsius Network, LLC, et al.,
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MEETINGS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Bixler, Holden | 11/7/2023 | 0.3 | Participation in call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, S. Calvert, S. Colangelo, P. Kinealy, B. Wadzita, J. Westner, H. Bixler (all A&M) re: plan distributions, mining, cash management, claims, litigation |
| Brantley, Chase | 11/7/2023 | 0.5 | Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, S. Calvert, S. Colangelo, P. Kinealy, B. Wadzita, J. Westner, H. Bixler (all A&M) re: plan distributions, mining, cash management, claims, litigation |
| Calvert, Sam | 11/7/2023 | 0.5 | Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, S. Calvert, S. Colangelo, P. Kinealy, B. Wadzita, J. Westner, H. Bixler (all A&M) re: plan distributions, mining, cash management, claims, litigation |
| Campagna, Robert | 11/7/2023 | 0.5 | Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, S. Calvert, S. Colangelo, P. Kinealy, B. Wadzita, J. Westner, H. Bixler (all A&M) re: plan distributions, mining, cash management, claims, litigation |
| Campagna, Robert | 11/7/2023 | 0.2 | R. Campagna, H. Bixler, A. San Luis, G. Wang, B. Wadzita, C. Gacek, and J. Pogorzelski (all A&M) participate in call with K&E re: distributions. |
| Ciriello, Andrew | 11/7/2023 | 0.5 | Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, S. Calvert, S. Colangelo, P. Kinealy, B. Wadzita, J. Westner, H. Bixler (all A&M) re: plan distributions, mining, cash management, claims, litigation |
| Colangelo, Samuel | 11/7/2023 | 0.5 | Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, S. Calvert, S. Colangelo, P. Kinealy, B. Wadzita, J. Westner, H. Bixler (all A&M) re: plan distributions, mining, cash management, claims, litigation |
| Gacek, Chris | 11/7/2023 | 0.2 | R. Campagna, H. Bixler, A. San Luis, G. Wang, B. Wadzita, C. Gacek, and J. Pogorzelski (all A&M) participate in call with K&E re: distributions. |
| Kinealy, Paul | 11/7/2023 | 0.5 | Call with P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) and E. Jones, J. Mudd, G. Reardon, and S. Sanders (All K&E) re: overview and plan of action for upcoming omnibus objections |
| Kinealy, Paul | 11/7/2023 | 0.5 | Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, S. Calvert, S. Colangelo, P. Kinealy, B. Wadzita, J. Westner, H. Bixler (all A&M) re: plan distributions, mining, cash management, claims, litigation |
| Lucas, Emmet | 11/7/2023 | 0.5 | Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, S. Calvert, S. Colangelo, P. Kinealy, B. Wadzita, J. Westner, H. Bixler (all A&M) re: plan distributions, mining, cash management, claims, litigation |
| Pogorzelski, Jon | 11/7/2023 | 0.2 | R. Campagna, H. Bixler, A. San Luis, G. Wang, B. Wadzita, C. Gacek, and J. Pogorzelski (all A&M) participate in call with K&E re: distributions. |
| Pogorzelski, Jon | 11/7/2023 | 0.5 | Call with P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) and E. Jones, J. Mudd, G. Reardon, and S. Sanders (All K&E) re: overview and plan of action for upcoming omnibus objections |
| San Luis, Ana | 11/7/2023 | 0.2 | R. Campagna, H. Bixler, A. San Luis, G. Wang, B. Wadzita, C. Gacek, and J. Pogorzelski (all A&M) participate in call with K&E re: distributions. |

***Celsius Network, LLC, et al.,
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MEETINGS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|--|
| Schreiber, Sam | 11/7/2023 | 0.5 | Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, S. Calvert, S. Colangelo, P. Kinealy, B. Wadzita, J. Westner, H. Bixler (all A&M) re: plan distributions, mining, cash management, claims, litigation |
| Wadzita, Brent | 11/7/2023 | 0.2 | R. Campagna, H. Bixler, A. San Luis, G. Wang, B. Wadzita, C. Gacek, and J. Pogorzelski (all A&M) participate in call with K&E re: distributions. |
| Wadzita, Brent | 11/7/2023 | 0.5 | Call with P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) and E. Jones, J. Mudd, G. Reardon, and S. Sanders (All K&E) re: overview and plan of action for upcoming omnibus objections |
| Wadzita, Brent | 11/7/2023 | 0.5 | Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, S. Calvert, S. Colangelo, P. Kinealy, B. Wadzita, J. Westner, H. Bixler (all A&M) re: plan distributions, mining, cash management, claims, litigation |
| Wang, Gege | 11/7/2023 | 0.2 | R. Campagna, H. Bixler, A. San Luis, G. Wang, B. Wadzita, C. Gacek, and J. Pogorzelski (all A&M) participate in call with K&E re: distributions. |
| Westner, Jack | 11/7/2023 | 0.5 | Call with P. Kinealy, R. Allison, B. Wadzita, J. Pogorzelski, and J. Westner (All A&M) and E. Jones, J. Mudd, G. Reardon, and S. Sanders (All K&E) re: overview and plan of action for upcoming omnibus objections |
| Westner, Jack | 11/7/2023 | 0.5 | Call with R. Campagna, S. Schreiber, C. Brantley, A. Ciriello, E. Lucas, S. Calvert, S. Colangelo, P. Kinealy, B. Wadzita, J. Westner, H. Bixler (all A&M) re: plan distributions, mining, cash management, claims, litigation |
| Brantley, Chase | 11/8/2023 | 0.4 | Call with Special Committee, BRIC, and R. Campagna (A&M) to discuss backup planning, issues and recovery plans. |
| Brantley, Chase | 11/8/2023 | 0.4 | Call with Special Committee, K&E, Centerview, and R. Campagna (A&M) to discuss confirmation progression, regulatory process, and next steps. |
| Brantley, Chase | 11/8/2023 | 0.9 | Call with Celsius, Special Committee, K&E, and R. Campagna (A&M) to discuss status of interim Cedarvale agreement and other mining updates. |
| Campagna, Robert | 11/8/2023 | 0.4 | Call with Special Committee, BRIC, and C. Brantley (A&M) to discuss backup planning, issues and recovery plans. |
| Campagna, Robert | 11/8/2023 | 0.9 | Call with Celsius, Special Committee, K&E, and C. Brantley (A&M) to discuss status of interim Cedarvale agreement and other mining updates. |
| Campagna, Robert | 11/8/2023 | 0.4 | Call with Special Committee, K&E, Centerview, and C. Brantley (A&M) to discuss confirmation progression, regulatory process, and next steps. |
| Allison, Roger | 11/9/2023 | 0.3 | Call with R. Campagna, C. Brantley, R. Allison, J. Westner, S. Calvert, B. Wadzita, J. Pogorzelski, S. Colangelo (all A&M) to discuss mining updates, backup sponsor, distributions, claims |
| Brantley, Chase | 11/9/2023 | 0.3 | Call with R. Campagna, C. Brantley, R. Allison, J. Westner, S. Calvert, B. Wadzita, J. Pogorzelski, S. Colangelo (all A&M) to discuss mining updates, backup sponsor, distributions, claims |

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 9, 2023***

MEETINGS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Calvert, Sam | 11/9/2023 | 0.3 | Call with R. Campagna, C. Brantley, R. Allison, J. Westner, S. Calvert, B. Wadzita, J. Pogorzelski, S. Colangelo (all A&M) to discuss mining updates, backup sponsor, distributions, claims |
| Campagna, Robert | 11/9/2023 | 1.0 | Call with Celsius and K&E to discuss distribution planning, status, and open items. |
| Campagna, Robert | 11/9/2023 | 0.3 | Call with R. Campagna, C. Brantley, R. Allison, J. Westner, S. Calvert, B. Wadzita, J. Pogorzelski, S. Colangelo (all A&M) to discuss mining updates, backup sponsor, distributions, claims |
| Colangelo, Samuel | 11/9/2023 | 0.3 | Call with R. Campagna, C. Brantley, R. Allison, J. Westner, S. Calvert, B. Wadzita, J. Pogorzelski, S. Colangelo (all A&M) to discuss mining updates, backup sponsor, distributions, claims |
| Pogorzelski, Jon | 11/9/2023 | 0.3 | Call with R. Campagna, C. Brantley, R. Allison, J. Westner, S. Calvert, B. Wadzita, J. Pogorzelski, S. Colangelo (all A&M) to discuss mining updates, backup sponsor, distributions, claims |
| Wadzita, Brent | 11/9/2023 | 0.3 | Call with R. Campagna, C. Brantley, R. Allison, J. Westner, S. Calvert, B. Wadzita, J. Pogorzelski, S. Colangelo (all A&M) to discuss mining updates, backup sponsor, distributions, claims |
| Westner, Jack | 11/9/2023 | 0.3 | Call with R. Campagna, C. Brantley, R. Allison, J. Westner, S. Calvert, B. Wadzita, J. Pogorzelski, S. Colangelo (all A&M) to discuss mining updates, backup sponsor, distributions, claims |
| Subtotal | | 48.4 | |

MONTHLY OPERATING REPORT/UST REPORT

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Lucas, Emmet | 11/9/2023 | 2.4 | Prepare supporting schedules, exhibits for October monthly operating report for Part 1, Part 5. |
| Subtotal | | 2.4 | |

MOTIONS/ORDERS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|--|
| Ciriello, Andrew | 11/1/2023 | 0.3 | Review revised coin report for the week ending 10/20 |
| Ciriello, Andrew | 11/1/2023 | 0.3 | Review revised draft of coin report for the week ending 10/13 |
| Colangelo, Samuel | 11/1/2023 | 0.5 | Update 10/13 coin report to reflect updated deposit data received from Celsius. |
| Colangelo, Samuel | 11/1/2023 | 0.6 | Update 10/20 coin report to reflect internal comments and respond to open questions. |
| Colangelo, Samuel | 11/1/2023 | 0.6 | Assemble and distribute equity variance summary for 10/13 coin report. |
| Colangelo, Samuel | 11/1/2023 | 1.8 | Assemble trust token reserve analysis per data received from Celsius to support 10/20 coin report variances. |
| Colangelo, Samuel | 11/3/2023 | 0.5 | Assemble schedule of reporting requirements and related impact of confirmation / emergence. |

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 9, 2023***

MOTIONS/ORDERS

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|--|
| Colangelo, Samuel | 11/3/2023 | 0.2 | Assemble CV Reporting file for the week ending 10/27 for distribution to UCC. |
| Colangelo, Samuel | 11/3/2023 | 0.3 | Call with Celsius team to discuss data used in 10/20 freeze report. |
| Colangelo, Samuel | 11/3/2023 | 0.7 | Assemble and distribute equity variance summary for 10/20 coin report. |
| Colangelo, Samuel | 11/8/2023 | 0.4 | Correspond with Celsius team regarding data variances in the 10/20 freeze report. |
| Colangelo, Samuel | 11/8/2023 | 0.4 | Finalize and distribute 10/13 coin report per internal comments. |
| Ciriello, Andrew | 11/9/2023 | 0.2 | Review revised draft of coin report for the week ending 10/20 |
| Ciriello, Andrew | 11/9/2023 | 0.4 | Review draft coin report for the week ending 10/27 |
| Colangelo, Samuel | 11/9/2023 | 0.7 | Update 10/20 coin report to reflect updated freeze file and custody liability variances. |
| Colangelo, Samuel | 11/9/2023 | 1.3 | Assemble analysis of coins returned to customers based on 10/27 freeze data received from Celsius. |
| Colangelo, Samuel | 11/9/2023 | 0.4 | Review BTC mining reconciliation report and calculate inputs needed for 10/27 coin report. |
| Colangelo, Samuel | 11/9/2023 | 1.7 | Analyze and reconcile variance and explanation sections of 10/27 coin report. |
| Colangelo, Samuel | 11/9/2023 | 0.7 | Edit Celsius freeze report as of 10/27 and include in weekly coin report. |
| Colangelo, Samuel | 11/9/2023 | 0.5 | Update and reformat loan and borrow files as of 10/27 for inclusion in weekly coin report. |
| Subtotal | | 12.5 | |

PLAN / DISCLOSURE STATEMENT

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Bixler, Holden | 11/1/2023 | 0.9 | Review initial draft of distribution model and confer and correspond with A&M team re: same. |
| Brantley, Chase | 11/1/2023 | 0.5 | Call with E. Lucas, S. Calvert (both A&M) to review distribution mechanics file, discuss analysis to be performed to reconcile data. |
| Calvert, Sam | 11/1/2023 | 0.5 | Call with C. Brantley, E. Lucas (both A&M) to review distribution mechanics file, discuss analysis to be performed to reconcile data. |
| Lucas, Emmet | 11/1/2023 | 0.5 | Call with C. Brantley, S. Calvert (both A&M) to review distribution mechanics file, discuss analysis to be performed to reconcile data. |
| Schreiber, Sam | 11/1/2023 | 1.0 | Review initial draft of distribution calculations. |
| Bixler, Holden | 11/2/2023 | 0.8 | Call with Celsius, K&E, and R. Campagna, H. Bixler, C. Brantley, and S. Schreiber (A&M) to discuss distribution planning, status, and open items. |
| Brantley, Chase | 11/2/2023 | 0.6 | Call with K&E and R. Campagna, S. Schreiber, and C. Brantley (A&M) to discuss open issues related to distributions. |

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 9, 2023***

PLAN / DISCLOSURE STATEMENT

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|---|
| Brantley, Chase | 11/2/2023 | 0.8 | Call with Celsius, K&E, and R. Campagna, H. Bixler, C. Brantley, and S. Schreiber (A&M) to discuss distribution planning, status, and open items. |
| Calvert, Sam | 11/2/2023 | 1.7 | Preliminary review of draft distribution model outputs. |
| Campagna, Robert | 11/2/2023 | 0.8 | Call with Celsius, K&E, and R. Campagna, H. Bixler, C. Brantley, and S. Schreiber (A&M) to discuss distribution planning, status, and open items. |
| Campagna, Robert | 11/2/2023 | 0.6 | Call with K&E and R. Campagna, S. Schreiber, and C. Brantley (A&M) to discuss open issues related to distributions. |
| Campagna, Robert | 11/2/2023 | 1.4 | Analysis of timeline for interim emergence scenarios to enable crypto distributions. |
| Ciriello, Andrew | 11/2/2023 | 0.8 | Review draft confirmation order for next steps required to reach effective date and other key deadlines |
| Schreiber, Sam | 11/2/2023 | 0.8 | Call with Celsius, K&E, and R. Campagna, H. Bixler, C. Brantley, and S. Schreiber (A&M) to discuss distribution planning, status, and open items. |
| Schreiber, Sam | 11/2/2023 | 0.9 | Prepare list of unique creditor scenarios related to potential distributions. |
| Schreiber, Sam | 11/2/2023 | 0.6 | Review presentation related to distribution plan and counterparty interactions and relationships. |
| Schreiber, Sam | 11/2/2023 | 0.6 | Call with K&E and R. Campagna, S. Schreiber, and C. Brantley (A&M) to discuss open issues related to distributions. |
| Schreiber, Sam | 11/2/2023 | 1.8 | Continue reviewing initial draft of distribution calculations. |
| Brantley, Chase | 11/3/2023 | 0.6 | Status update call with S. Calvert (A&M) re: distribution model review and next steps. |
| Calvert, Sam | 11/3/2023 | 2.9 | Draft distribution model review re: creation of summary output tab for remaining efficacy tests. |
| Calvert, Sam | 11/3/2023 | 1.3 | Draft distribution model review re: withhold settlement outputs. |
| Calvert, Sam | 11/3/2023 | 0.6 | Status update call with C. Brantley (A&M) re: distribution model review and next steps. |
| Calvert, Sam | 11/3/2023 | 1.1 | Draft distribution model review re: identification of methods to test outputs. |
| Campagna, Robert | 11/3/2023 | 0.7 | Analysis of and comments to audit representation letter for mining. |
| Campagna, Robert | 11/3/2023 | 0.7 | Analysis of Cedarvale interim mgmt. agreement and milestones. |
| Campagna, Robert | 11/3/2023 | 0.7 | Review correspondence from backup bidder related to process and data requests. |
| Schreiber, Sam | 11/3/2023 | 0.9 | Review Special Committee materials related to form 10 and other regulatory updates. |
| Bixler, Holden | 11/6/2023 | 0.4 | Correspond with K&E and A&M teams re: voting opt outs. |

Exhibit D

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 9, 2023*

PLAN / DISCLOSURE STATEMENT

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|--|
| Calvert, Sam | 11/6/2023 | 2.1 | Draft distribution model review re: class claim settlement calculation based on user level voting tabulations. |
| Campagna, Robert | 11/6/2023 | 0.8 | Call with K. Ehrler and J. Magliano (M3), and S. Schreiber (A&M) to discuss emergence work streams and plan. |
| Campagna, Robert | 11/6/2023 | 1.4 | Review of audited mining financial statement and footnotes as prepared by EY / Company. |
| Campagna, Robert | 11/6/2023 | 0.4 | Prepare due diligence requests for USBTC requests. |
| Schreiber, Sam | 11/6/2023 | 0.5 | Partial participation in call with K. Ehrler and J. Magliano (M3), and R. Campagna (A&M) to discuss emergence work streams and plan. |
| Schreiber, Sam | 11/6/2023 | 1.0 | Prepare comments to backup bid process letter. |
| Calvert, Sam | 11/7/2023 | 2.6 | Draft distribution model review re: class 2 output review and modifications. |
| Calvert, Sam | 11/7/2023 | 2.4 | Draft distribution model review re: convenience (opt in) output review and modifications. |
| Calvert, Sam | 11/7/2023 | 0.9 | Draft distribution model review re: class 6 output review and modifications. |
| Calvert, Sam | 11/7/2023 | 1.8 | Draft distribution model review re: class 4 (plan defined) output review and modifications. |
| Calvert, Sam | 11/8/2023 | 1.7 | Draft distribution model review re: review of total outputs to identify source of variance. |
| Calvert, Sam | 11/8/2023 | 2.7 | Draft distribution model review re: adjustments to claim amounts to build to aggregate distributions. |
| Campagna, Robert | 11/8/2023 | 1.6 | Review / address distribution related questions related to plan and specifics of elections by class. |
| Campagna, Robert | 11/8/2023 | 0.8 | Follow up call with BRIC to discuss likely post pivot options / paths. |
| Bixler, Holden | 11/9/2023 | 0.6 | Review confirmation order. |
| Calvert, Sam | 11/9/2023 | 0.6 | Draft distribution model review re: further review of convenience opt in claimants. |
| Calvert, Sam | 11/9/2023 | 0.7 | Review of distribution model summary progress ahead of call with C. Brantley (A&M). |
| Calvert, Sam | 11/9/2023 | 1.4 | Draft distribution model review re: working through variances to foot out model. |
| Campagna, Robert | 11/9/2023 | 0.8 | Correspondence related to backup bidder process and next steps to refresh. |
| Schreiber, Sam | 11/9/2023 | 0.9 | Begin reviewing draft of Form 10 filing. |
| Subtotal | | 51.2 | |

VENDOR MANAGEMENT

| Professional | Date | Hours | Activity |
|---------------------|-------------|--------------|-----------------|
|---------------------|-------------|--------------|-----------------|

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 9, 2023***

VENDOR MANAGEMENT

| Professional | Date | Hours | Activity |
|---------------------------|-------------|--------------|--|
| Colangelo, Samuel | 11/1/2023 | 0.2 | Call with Celsius AP team to review invoices to pay for the week ending 11/3. |
| Colangelo, Samuel | 11/1/2023 | 0.5 | Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 10/27. |
| Colangelo, Samuel | 11/2/2023 | 0.3 | Review mining invoices for the week ending 11/3 to confirm dates of service and payment ability. |
| Colangelo, Samuel | 11/2/2023 | 0.6 | Update payment approval file to include mining AP for the week ending 11/3. |
| Colangelo, Samuel | 11/2/2023 | 0.3 | Update payment approval file to include Serbia AP for the week ending 11/3. |
| Colangelo, Samuel | 11/2/2023 | 0.6 | Assemble non-mining related invoice level payment file for the week ending 11/3. |
| Colangelo, Samuel | 11/3/2023 | 0.3 | Assemble mining related invoice level payment file for the week ending 11/3. |
| Colangelo, Samuel | 11/7/2023 | 0.6 | Reconcile payment tracking file with payment confirmations sent by Celsius for the week ending 11/3. |
| Colangelo, Samuel | 11/7/2023 | 0.3 | Prepare initial invoice approval list for the week ending 11/10. |
| Colangelo, Samuel | 11/7/2023 | 0.7 | Update due invoices list for the week ending 11/10 in payment approval file. |
| Colangelo, Samuel | 11/7/2023 | 0.6 | Review Celsius AP for the week ending 11/10 and include in weekly payment approval file. |
| Colangelo, Samuel | 11/8/2023 | 0.5 | Update payment approval file to include mining AP for the week ending 11/10. |
| Colangelo, Samuel | 11/8/2023 | 0.3 | Review mining invoices for the week ending 11/10 to confirm dates of service and payment ability. |
| Colangelo, Samuel | 11/8/2023 | 0.4 | Update payment list for the week ending 11/10 to include new professional fee invoices and reconcile professional fee tracker accordingly. |
| Colangelo, Samuel | 11/8/2023 | 0.6 | Assemble non-mining related invoice level payment file for the week ending 11/10. |
| Colangelo, Samuel | 11/8/2023 | 0.2 | Call with Celsius AP team to review invoices to pay for the week ending 11/10. |
| Colangelo, Samuel | 11/9/2023 | 0.5 | Finalize invoice approval file for the week ending 11/10 to reflect internal comments regarding professional fees. |
| Colangelo, Samuel | 11/9/2023 | 0.3 | Reconcile mining invoices provided with payment list for the week ending 11/3. |
| Colangelo, Samuel | 11/9/2023 | 0.3 | Assemble mining related invoice level payment file for the week ending 11/10. |
| Subtotal | | 8.1 | |
| <i>Grand Total</i> | | 568.2 | |